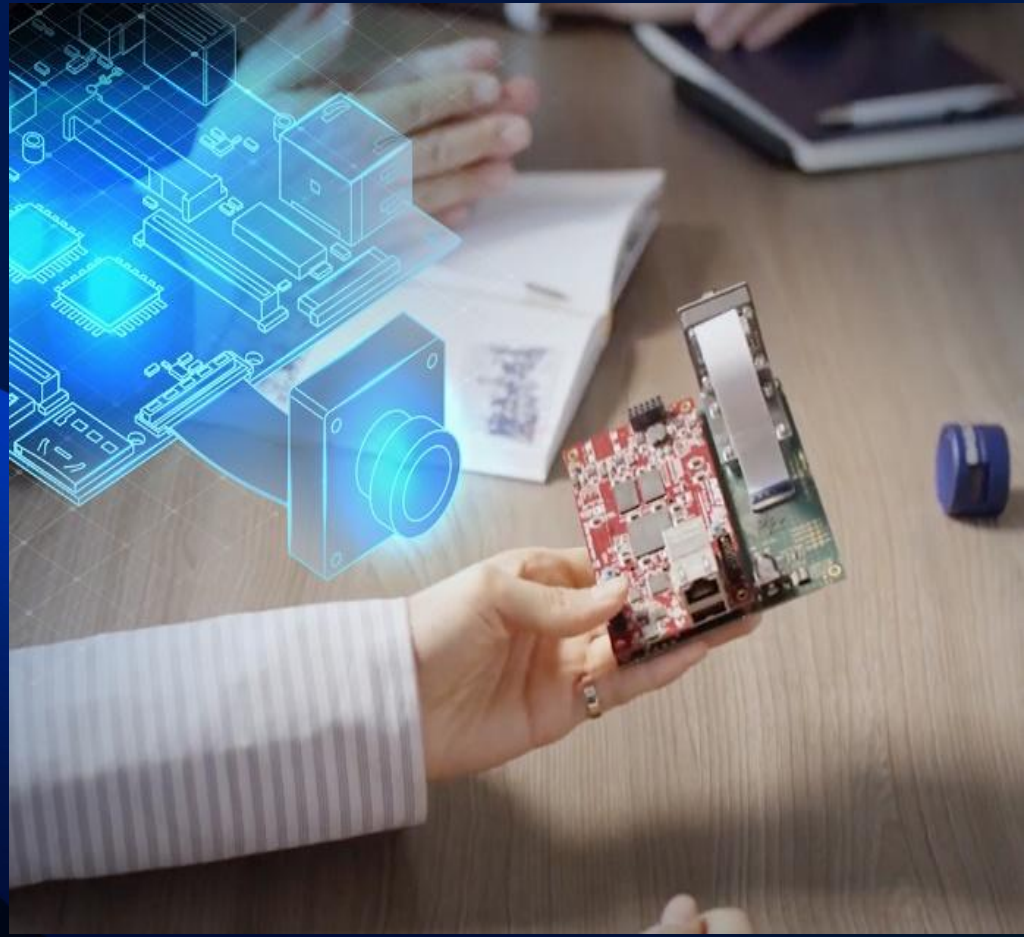
9-Months Report 2026

November 4th, 2026

Hardy Mehl | CEO
Ines Brückel | CFO



Disclaimer

This document includes forward looking statements on Basler AG, its subsidiaries and associates („Group“), and on the economic, political and/or legal conditions that may influence the business performance of Basler AG. These forward-looking statements include, without limitation, statements relating to the Group’s business prospects, future developments, trends and conditions in the industry and geographical markets in which the Group operates, its strategies, plans, objectives and goals, its ability to control costs, statements relating to prices, volumes, operations, margins, overall market trends, risk management and exchange rates.

All these statements are based on views and assumptions made by the Management Board using information available to it at the time. These forward-looking statements are, by their nature, subject to significant known and unknown risks and uncertainties.

Should these views or assumptions prove to be wholly or partly incorrect, or should further risks arise, actual business performance may differ from that expected.

Neither the Group nor the Management Board therefore can assume any liability for the statements made. Subject to legal requirements, the Group does not intend to update or otherwise revise such forward looking statements, whether as a result of new information, future events or otherwise.

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Executive Summary

Market Environment 9 Months 2026

German Industry for Vision Components:
Bookings yoy +33 %, billings yoy +14 % (VDMA*)

- Broader market recovery in many verticals. Manufacturing PMIs for investment goods above 50 with positive trends
- Strong market development in semicon, consumer electronics, data center hardware production and warehouse automation
- Ongoing high competition intensity, especially in China and Asia Pacific
- Geopolitical frictions and tariffs no direct impact on vision industry
- Supply constraints for semiconductor and electronics components rising
- FX: Positive impact from USD, CNY and recently from KRW as well



*Source: VDMA Jan. – September 2026; nominal values

Executive Summary
Basler Situation 9 Months 2026

Q3 2026 vs. Q3 2025:
Bookings yoy +62 %, billings yoy +35 %

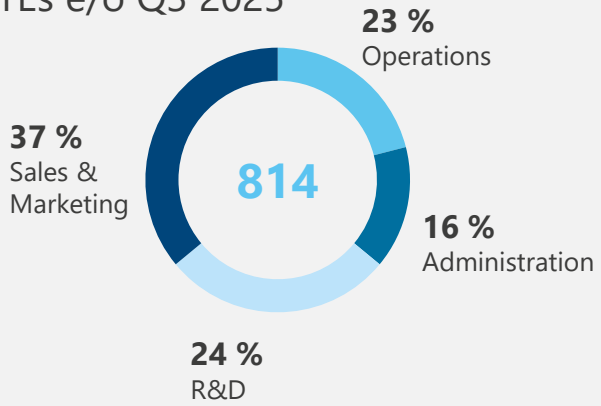
- Basler clearly outperformed the industry
- Continuing order momentum - record high order entry Q3. Positive book-to-bill ratio fuels good start into Q4 and beyond
- YTD Gross Profit Margin improvement to 52.9 % (PY adj.: 47.2 %)
- Strong EBIT growth to € 51.1 mill. (PY adj: € 14.6 mill.) EBIT Margin 22.5 % (PY adj.: 8.7 %)
- Free Cashflow of € 31.0 mill. (PY adj.: € 11.7 mill.)
- Strong billings growth despite supply chain constraints. Impact on supply due earthquake in Japan lower than expected.



Executive Summary

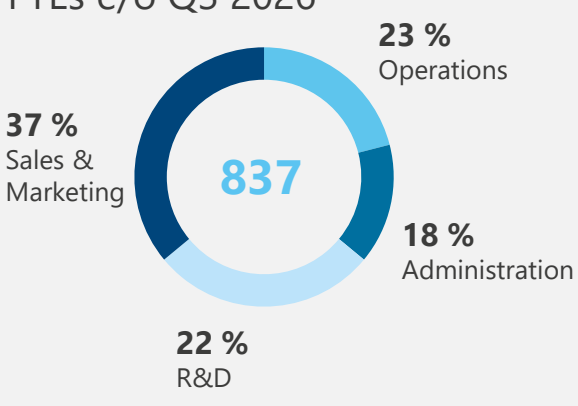
Team

FTEs e/o Q3 2025



R&D gross quota from sales (adj.): 15.9 %

FTEs e/o Q3 2026



R&D gross quota from sales: 11.2 %



Executive Summary – Product update

New products launches



TDI Vision System



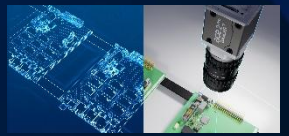
Stereo mini



GMSL Vision System



Lens & Light Control



Basler Vision Simulator



10 GigE Interface

VISION

Vision, Stuttgart
October 06 – 08, 2026



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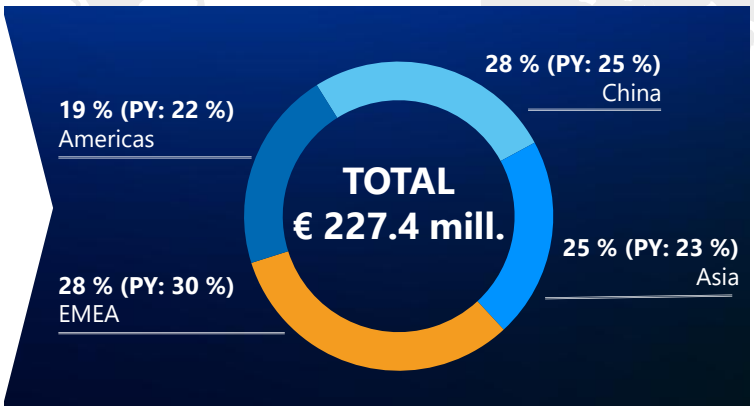
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Financials

Total Sales and Distribution by Region

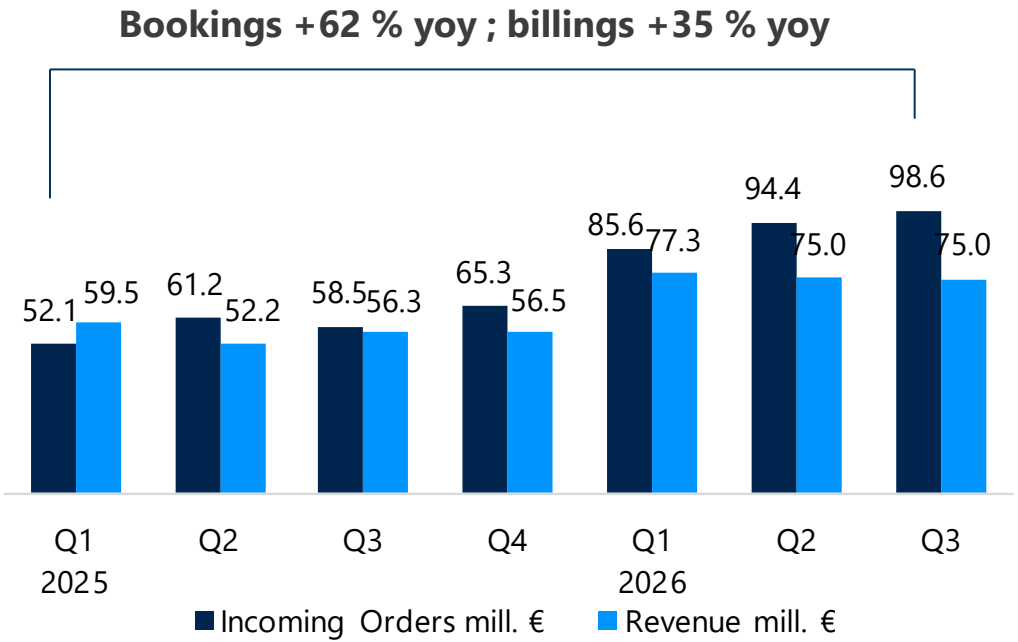


Global Organization

1. Headquarters, Germany
2. U.S
3. Taiwan
4. Singapore
5. China
6. Korea
7. Japan
8. India
9. Italy
10. France

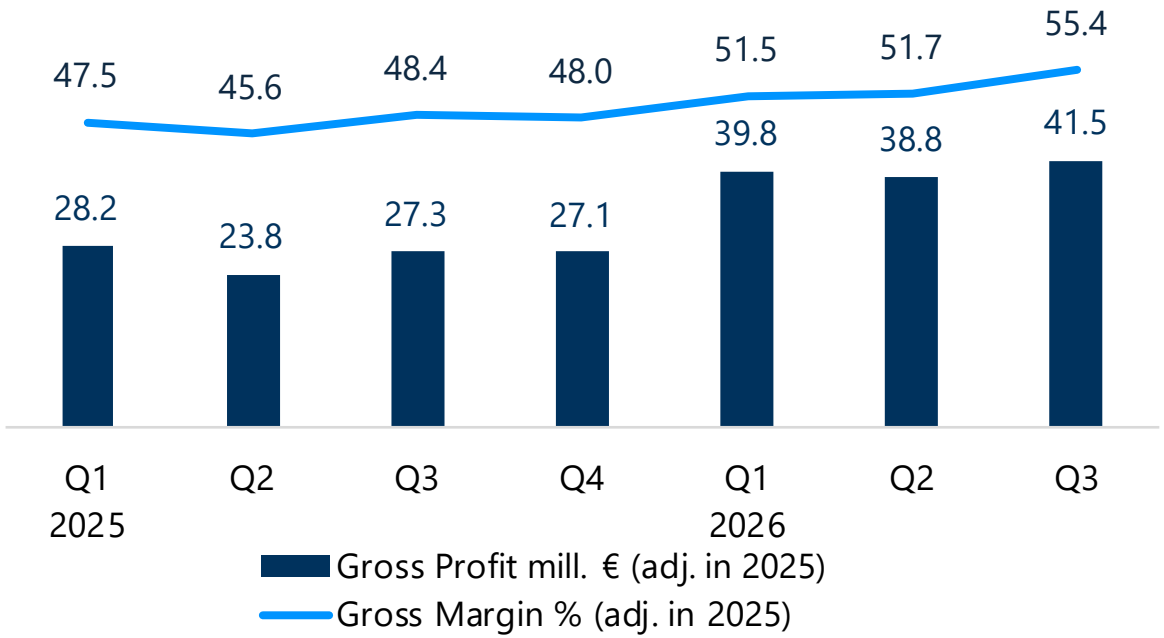
Sales Offices

Financials
Bookings and Billings



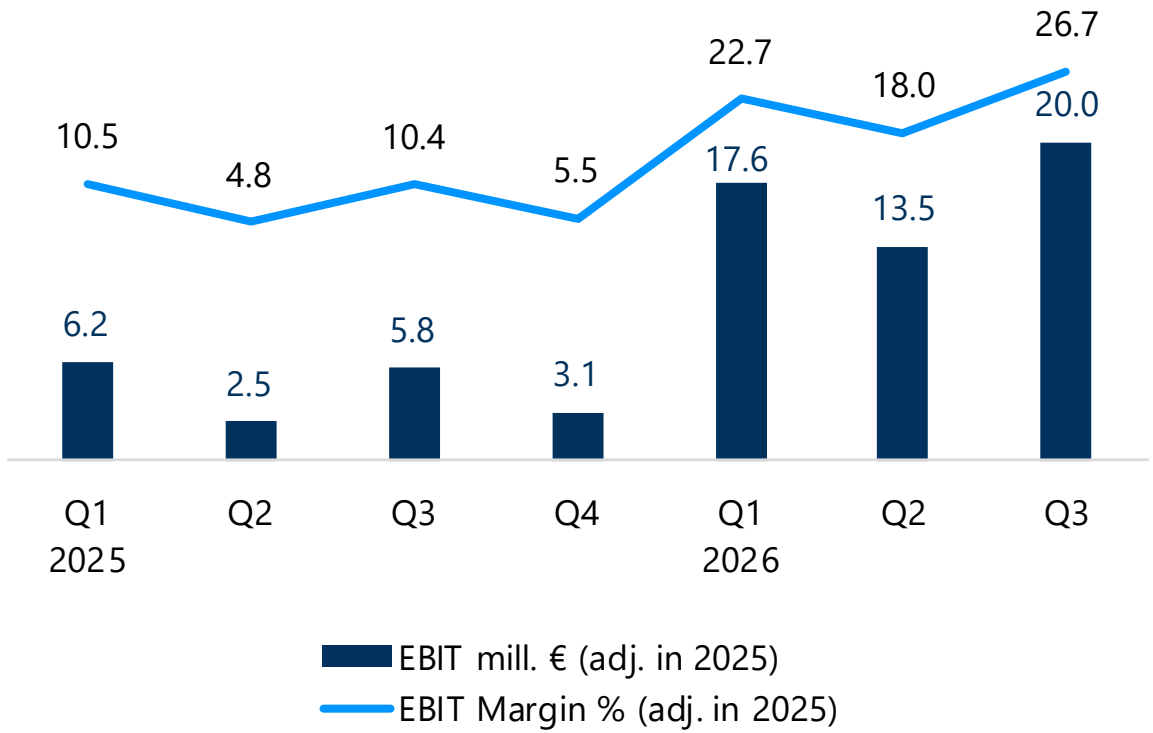
Financials

Gross Profit and Gross Margin



Financials

EBIT and EBIT Margin



Financials

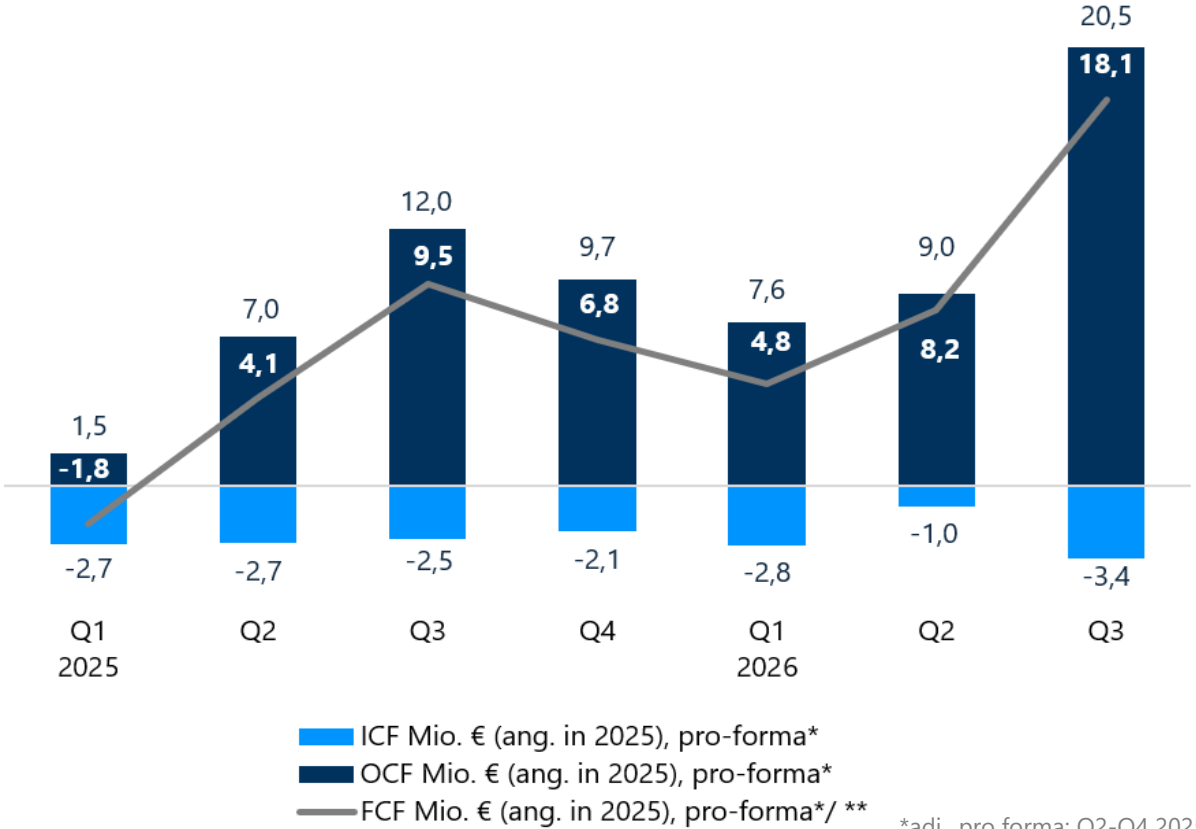
P&L e/o Q3-2026 vs. Q3-2025 (in € mill.*)

P&L			
in € mill.*	**9M 2026**	**9M 2025 (adj.)**	**+/-**
Incoming Orders	278.6	171.8	62 %
Revenue	227.4	168.0	35 %
Gross Profit Margin	52.9 %	47.2 %	5.7 Pp.
EBITDA	61.6	27.2	>100 %
EBIT	51.1	14.6	>100 %
EBIT Margin	22.5 %	8.7 %	13.8 Pp.
Net Income	38.2	11.1	>100 %
EPS in €	1.24	0.36	>100 %

*unless otherwise stated

Financials

Free Cashflow



*adj., pro forma: Q2-Q4 2025 figures are derived on an indicative basis
**excluding foreign exchange effects

Financials

Liquidity and Cashflow (in € mill.)

Cash Flow

in € mill.	9M 2026	9M 2025 (adj.)	+/-
Cash b/o period (1st of Jan)	29.0	21.3	36%
Cashflow from Operations	37.1	20.5	81%
Cashflow from Investments	-7.2	-7.9	9%
Exchange rate effects cash holdings	1.1	-0.8	>100%
Free Cashflow	31.0	11.7	>100%
Cashflow from Financing	-16.2	-8.3	-96%
Cash e/o period	43.8	24.8	77%

Net Cash

in € mill.	9M 2026	12/31/2025	+/-
Liabilities to banks	-37.2	-46.5	20%
Cash and Cash equivalents	43.8	29.0	51%
Net Debts (w/o leasing)	6.6	-17.5	>100%

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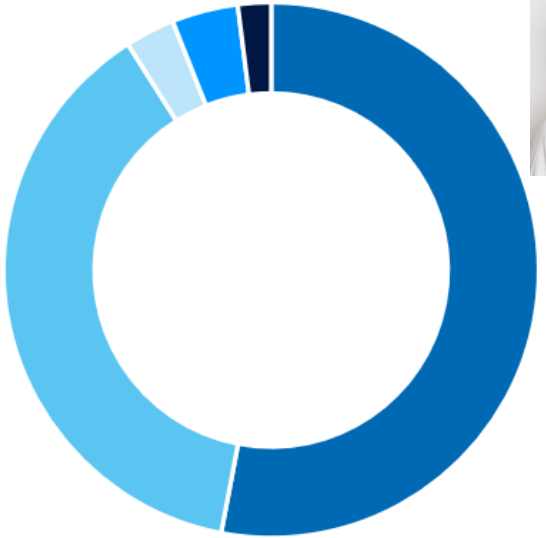
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Share

Basler Shareholder Structure Sep 30, 2026

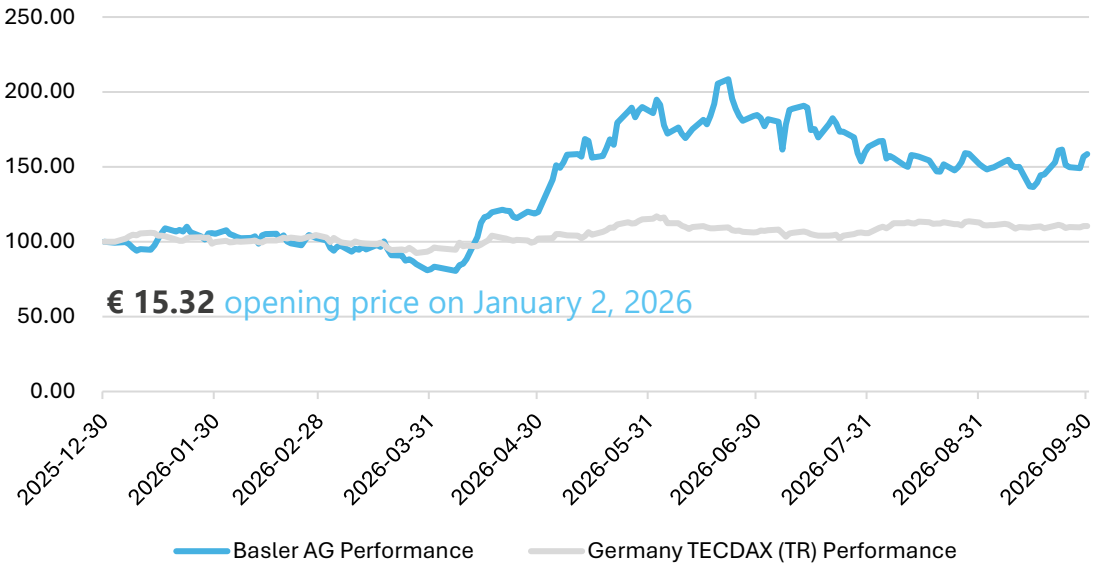
- 53 % Norbert Basler Holding GmbH
- 38 % Free Float
- 3 % Union Investment
- 4 % Dr. Dietmar Ley
- 2 % Treasury Shares





Share

Basler Share versus TecDax 2026



€ 15.32 opening price on January 2, 2026

€ 24.25 closing price on September 30, 2026

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Outlook
2026 Assumptions

We expect

- Broader industry recovery to continue with strong growth in semicon, consumer electronics, data center hardware and logistics applications
- Trade and geopolitical conflicts to rise
- High currency volatility but relative strong USD, CNY and KRW for the remainder of the year
- Supply chains further tightening. In addition earthquake related supply constraints in Nov/Dec (less than expected in HY1 reporting)



Outlook
Forecast 2026

Under these assumptions we have recently increased our guidance for 2026:

Revenue:	**€ 295 – 300 mill.** (before € 270 – 290 mill.)
EBIT Margin:	**17.5 % - 19.5 %** (before 12.5 % - 14.5 %)



Outlook
Financial Mid-term Plan

Update b/o 2027



Assumptions:

- Computer vision market will grow again – mid to high single digit long-term CAGR expected
- Successful execution of Basler's strategy to address a bigger market
- Market recovery begins 2026 at the latest
- Access to China market remains

*Cash Conversion Rate FCF/EAT (excl. M&A transactions)

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Questions & Answers

