

**Basler Aktiengesellschaft, Ahrensburg**

**Virtual Annual Shareholders' Meeting of Basler Aktiengesellschaft  
on Monday, May 23, 2022, at 14:00 hours**

**Information according to Section 125 of the GSCA (Stock Corporation Act)  
in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU-IR")**

**A. Content of the message**

1. Unique identifier of the event: Virtual Annual Shareholders' Meeting of the Basler Aktiengesellschaft 2022  
**(In the format pursuant to the Implementing Regulation EU-IR: Basler HV22)**
2. Type of message: Convocation of the Annual Shareholders' Meeting  
**(In the format pursuant to EU-IR: NEWM)**

**B. Specification of the issuer**

1. ISIN: DE 000 510 2008
2. Name of issuer: Basler Aktiengesellschaft

**C: Specification of the Annual Shareholders' Meeting**

1. Date of the General Meeting: May 23, 2022  
**(In the format pursuant to EU-IR: 20220523)**
2. Time of the General Meeting: 14:00 hours (CEST)  
**(In the format pursuant to EU-IR: 12:00 hours (UTC))**
3. Type of General Meeting: Virtual Annual Shareholders' Meeting without physical presence of shareholders or their authorized representatives  
**(In the format pursuant to EU-IR: GMET)**
4. Location of the General Meeting:  
Location of the Annual Shareholders' Meeting within the meaning of the Stock Corporation Act: Ballindamm Notary's Office, Bergstrasse 28, 20095 Hamburg, Germany  
URL to the shareholders' portal of the company to follow the Annual Shareholders' Meeting in images and sound and to exercise shareholders' rights:  
[www.baslerweb.com/investoren/hauptversammlung](http://www.baslerweb.com/investoren/hauptversammlung)  
**(In the format pursuant to EU-IR:  
[www.baslerweb.com/investoren/Hauptversammlung/2022](http://www.baslerweb.com/investoren/Hauptversammlung/2022))**
5. Record Date: May 2, 2022, 0:00 hours (CEST)  
(In the format pursuant to the EU-IR: 20220501)
6. Internet page of the Annual Shareholders' Meeting/Uniform Resource Locator (URL):  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)

## **D. Participation in the General Meeting**

### **1. Method of participation of shareholder**

Exercise of voting rights by correspondence via letter post, Fax and E-mail, and also through authorized third party

**(In the format pursuant to EU-IR: EV, PX, according to ISO 20022: MAIL, EVOT, PRXY)**

### **2. Issuer deadline for the notification of participation**

Registration for the Annual Shareholders' Meeting by May 16, 2022, 24:00 hours (CEST) (receipt shall be decisive)

Timely registration shall be a precondition for the exercise of voting rights by correspondence via letter post.

**(In the format pursuant to EU-IR: 20220516; 22:00 hours (UTC))**

### **3. Issuer deadline for voting**

The exercise of voting rights by correspondence via letter post / E-mail can take place until May 22, 2022, 24:00 hours (CEST) (receipt shall be decisive). Authorization of a third party by letter post can take place up to the same date/time.

**(In the format pursuant to EU-IR: 20220522; 22:00 hours (UTC))**

## **Electronic correspondence via the Shareholders' Portal**

### **1. Method of participation of shareholder**

Exercise of voting rights by correspondence via the Shareholders' Portal, and also through authorized third party

**(In the format pursuant to EU-IR: EV, PX, according to ISO 20022: MAIL, EVOT, PRXY)**

### **2. Issuer deadline for the notification of participation**

Registration for the Annual Shareholders' Meeting by May 16, 2022, 24:00 hours (CEST) (receipt shall be decisive)

Timely registration shall be a precondition for the exercise of electronic voting rights by correspondence via the Shareholders' Portal.

**(In the format pursuant to EU-IR: EU-DVO: 20220516; 22:00 hours (UTC))**

### **3. Issuer deadline for voting**

The exercise of voting rights by electronic correspondence via the Shareholders' Portal can take place beyond May 22, 2022, 24:00 hours (CEST) until the start of voting in the Virtual Annual Shareholders' Meeting on May 23, 2022. An electronic power of attorney of a third party can take place via the Shareholders' Portal or via E-mail or via Fax until the same date/time

**(In the format pursuant to EU-IR: EU-DVO: 20220523)**

## **Electronic power of attorney and instructions to the voting proxy nominated by the Company via the Shareholders' Portal**

### **1. Method of participation of shareholder**

Exercise of voting rights by electronic granting of power of attorney and issuing of instructions to the company's designated proxies via the Shareholders' Portal, also via authorized third parties

**(In the format pursuant to EU-IR: EV, PX, according to ISO 20022: MAIL, EVOT, PRXY)**

### **2. Issuer deadline for notification of participation**

Registration for the Annual Shareholders' Meeting by May 16, 2022, 24:00 hours (CEST) (receipt shall be decisive)

Timely registration shall be a precondition for the exercise of voting rights by electronic granting of power of attorney and issuing of instructions to the company's designated proxies via the Shareholders' Portal

**(In the format pursuant to EU-IR: 20220516; 22:00 hours (UTC))**

### **3. Issuer deadline for voting**

The exercise of voting rights by electronic granting of power of attorney and issuing of instructions to the company's designated proxies via the Shareholders' Portal can take place beyond May 22, 2022, 24:00 hours (CEST) until the start of voting in the Virtual Annual Shareholders' Meeting on May 23, 2022. An electronic power of attorney of a third party can take place via the Shareholders' Portal until the same date/time:

**(In the format pursuant to EU-IR: 20220523)**

## **Following the Virtual Annual Shareholders' Meeting**

### **1. Method of participation of shareholder**

Following the Virtual Annual Shareholders' Meeting via electronic image and sound transmission, including by authorized persons

**(In the format pursuant to EU-IR: EV, PX, according to ISO 20022: MAIL, EVOT, PRXY)**

### **2. Issuer deadline for the notification of participation**

Registration for the Annual Shareholders' Meeting by May 16, 2022, 24:00 hours (CEST) (receipt shall be decisive)

Timely registration shall be a precondition for following the Virtual Annual Shareholders' Meeting via electronic image and sound transmission.

Authorization of a third party by letter post can take place until May 22, 2022, 24:00 hours (CEST) (receipt shall be decisive).

**(In the format pursuant to EU-IR: 20220522; 22:00 hours (UTC))**

### **3. Issuer deadline for voting**

Not applicable.

**(In the format pursuant to EU-IR: n/a)**

## **I. Agenda and proposed resolutions**

### **Agenda item 1**

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the established Annual Financial Statements and of the approved Consolidated Financial Statements of Basler Aktiengesellschaft as of December 31, 2021, and of the Management Reports as of December 31, 2021 for Basler Aktiengesellschaft and the Basler Group, together with the Supervisory Board Report for the 2021 fiscal year and of the Management Board Report with the explanatory statements pursuant to Sections 289a and 315a of the Code of Commercial Law (HGB) for the 2021 fiscal year
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote:
5. Alternative voting options:

### **Agenda item 2**

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Resolution on the appropriation of the balance sheet profit for the 2021 fiscal year
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options:  
**(In the format pursuant to EU-IR: VF; VA; AB)**

### **Agenda item 3 (Bearbeitung ab hier inkl. neue Übersetzung TO)**

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Resolution to discharge the members of the Management Board from liability for the fiscal year 2021
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

### **Agenda item 4**

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Resolution to discharge the members of the Supervisory Board from liability for the fiscal year 2021
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

### **Agenda item 5**

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Election of the Auditor and of the Group Auditor for the fiscal year 2022 and of the Auditor for the audit review of other interim financial statements for the fiscal year 2022 and the fiscal year 2023 before the Annual Shareholders' Meeting 2023
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

### **Agenda item 6a**

1. Unique identifier of the agenda item: 6a
2. Title of the agenda item: Resolution concerning the election of the Supervisory Board of Basler Aktiengesellschaft – Election of Mr. Lennard Schulenburg
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

### **Agenda item 6b**

6. Unique identifier of the agenda item: 6b
7. Title of the agenda item: Resolution concerning the election of the Supervisory Board of Basler Aktiengesellschaft – Election of Mr. Horst W. Garbrecht
8. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
9. Vote: Binding vote

**(In the format pursuant to EU-IR: BV)**

10. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

#### **Agenda item 7**

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Resolution on the approval of the compensation report for the financial year 2021
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

#### **Agenda item 8**

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Resolution on the adjustment of the remuneration of the members of the Supervisory Board and corresponding amendment of Article 12 (1) of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

#### **Agenda item 9**

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Resolution on the increase of the share capital from company funds and the corresponding amendment of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

#### **Agenda item 10**

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Resolution on the creation of new authorized capital with the option to exclude subscription rights and amendment of § 4 para. 3 of the Articles of Association (Authorized Capital 2022)
3. Uniform Resource Locator (URL) of the documents:  
[www.baslerweb.com/investoren/hauptversammlung/2022](http://www.baslerweb.com/investoren/hauptversammlung/2022)
4. Vote: Binding vote  
**(In the format pursuant to EU-IR: BV)**
5. Alternative voting options: vote for, vote against, abstention  
**(In the format pursuant to EU-IR: VF; VA; AB)**

#### **E. Specification of the deadlines regarding the exercise of other shareholders' rights**

##### **Shareholder's right - Request for additional agenda item pursuant to Section 122, Para. 2 of the Stock Corporation Act (AktG)**

1. Subject of the deadline: Transmission of the request to extend the Agenda
2. Applicable issuer deadline: April 22, 2022, 24:00 hours (CEST) (receipt shall be decisive)  
(In the format pursuant to EU-IR: 20220422; 22:00 hours UTC)

##### **Shareholder's right – Counterproposal pursuant to Section 126, Para. 1 of the AktG**

1. Subject of the deadline: Transmission of the counterproposal to the voting proposals regarding the Agenda items that should be made accessible by the Company.
2. Applicable issuer deadline: May 8, 2022, 24:00 hours (CEST) (receipt shall be decisive)  
**(In the format pursuant to EU-IR: 20220508; 22:00 hours UTC)**

##### **Shareholder's right – Nomination proposal pursuant to Section 127 AktG**

1. Subject of the deadline: Transmission of the nomination proposal for the election of auditors and for the election of the Supervisory Board that should be made accessible by the Company.
2. Applicable issuer deadline: May 8, 2022; 24:00 hours (CEST)  
(In the format pursuant to EU-IR: 20220508 22:00 hours UTC)

##### **Shareholder's right – Opportunity to ask questions pursuant to Section 1, Para. 2S. 1 No. 3 in conjunction with Sentence 2 of the Act on Measures in Company, Cooperative, Society, Foundation and Residential Property Law to Combat the Effects of the COVID-19 Pandemic of March 27, 2020 (hereinafter abbreviated "COVID-19 Act")**

1. Subject of the deadline: Electronic submission of questions
2. Applicable issuer deadline: May 21, 2022, 24:00 hours (CEST) (receipt shall be decisive)  
**(In the format pursuant to EU-IR: 20220521; 22:00 hours UTC)**

##### **Shareholder's right – Objection to written minutes pursuant to Section 245, No. 1 of the Stock Corporation Act, and Section 1, Para. 2, Sentence 1, No. 4 of the COVID-19 Act**

1. Subject of the deadline: Electronic submission of objections to resolutions by the Annual Shareholders Meeting
2. Applicable issuer deadline: On May 23, 2022 from the opening of the Annual Shareholders' Meeting until the closing of the Annual Shareholders' Meeting by the Chairperson of the Meeting
3. **(In the format pursuant to EU-IR: 20220523)**