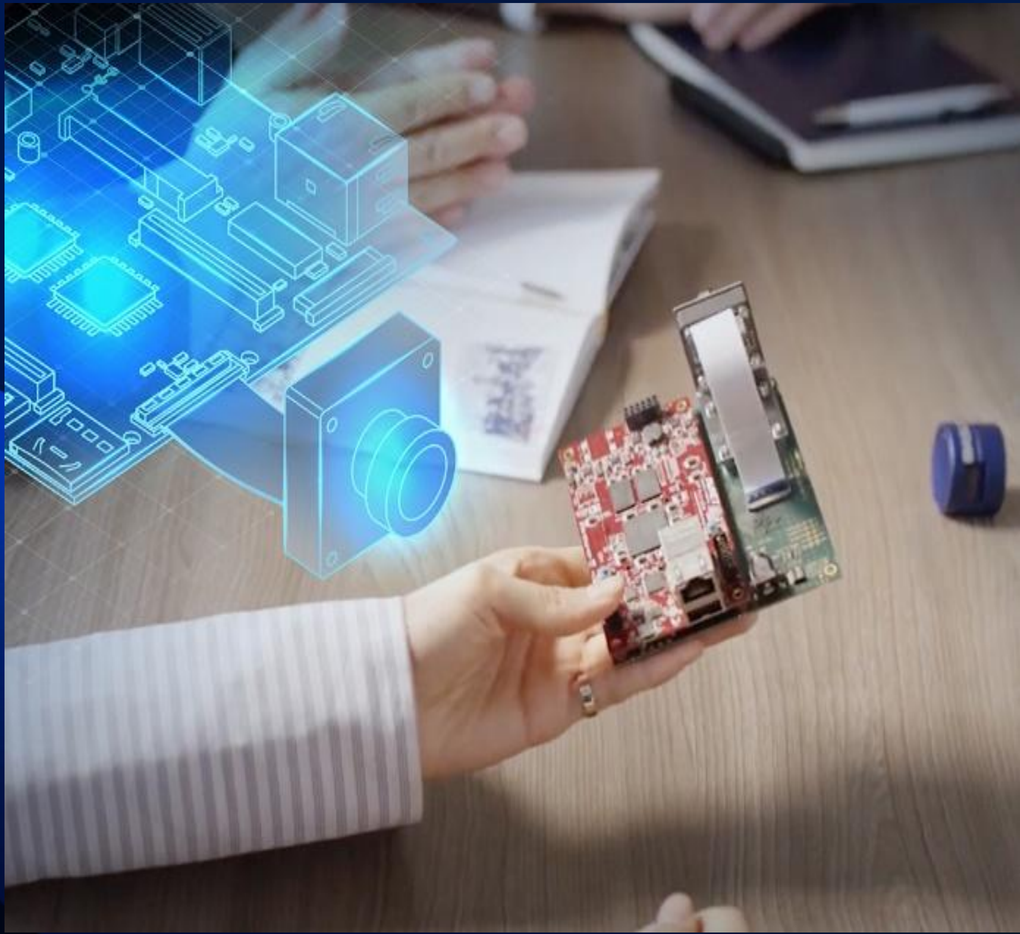
6-Months Report 2026

August 5th, 2026

Hardy Mehl | CEO
Ines Brückel | CFO



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Agenda

Executive Summary
Market Environment HY1 2026

German Industry for Vision Components:
Bookings yoy +25 %, billings yoy +9 % (VDMA*)

- Broader market recovery in many verticals. Manufacturing PMIs for investment goods above 50 with positive trends
- Strong market development in semicon, consumer electronics, logistics and data center hardware production
- Ongoing high competition intensity, especially in China and Asia Pacific
- Uncertain US tariff situation. Geopolitical frictions rising but so far, no direct impact on vision industry
- SUPPLY: Earthquake in Japan creates temporary disruptions affecting supply chains. In general, lead times and supply bottlenecks rising
- FX: Positive impact from USD and CNY development. Headwind from KRW and Yen - devaluation against EUR

*Source: VDMA Jan. – June 2026; nominal values

Executive Summary
Basler Situation HY1 2026

HY1 2026 vs. HY1 2025:
Bookings yoy +59 %, billings yoy +36 %

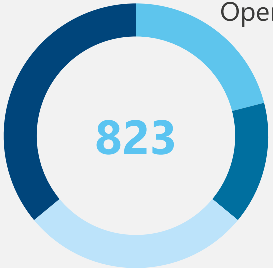
- Basler clearly outperformed the industry
- Strong order momentum accelerated in Q2. Positive book-to-bill ratio fuels good start into Q3
- Very good business momentum in all regions. Strongest growth region China
- Gross Profit Margin improvement to 51.6 % (PY adj.: 46.6 %)
- EBIT almost quadrupled to € 31.1 mill. (PY adj: € 8.6 mill.); EBIT Margin 20.4 % (PY adj.: 7.7 %)
- Free Cashflow of € 12.9 mill. (PY adj.: € 2.3 mill.)
- No impact on the business from the Iran war so far. Expected impact on production from earthquake in Japan during Sep and Oct

Executive Summary
Team

FTEs e/o HY1 2025

24 %
Operations

37 %
Sales &
Marketing



15 %
Administration

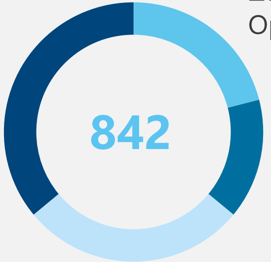
24 %
R&D

R&D gross quota from sales (adj.): 13.3 %

FTEs e/o HY1 2026

23 %
Operations

38 %
Sales &
Marketing



16 %
Administration

23 %
R&D

R&D gross quota from sales: 9.5 %

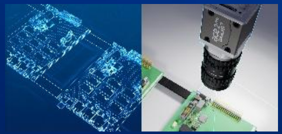
Executive Summary – Product update

New products launches HY1 2026

TDI Vision System

Stereo mini

GMSL Vision System

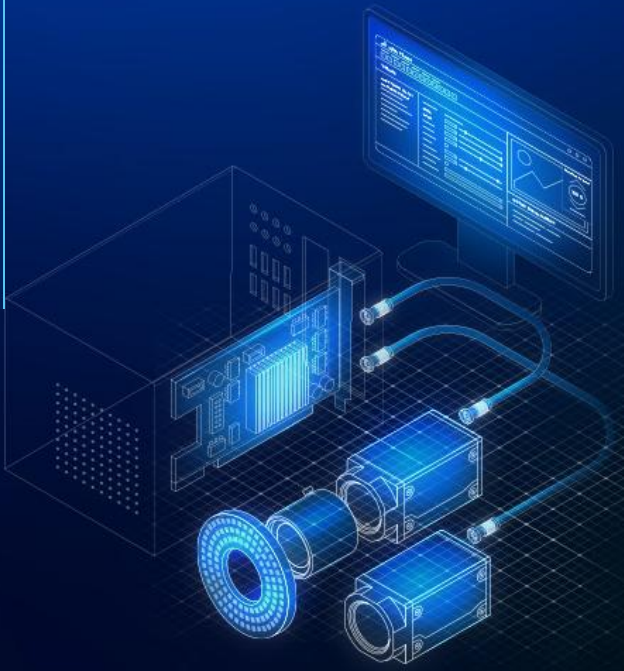


Basler Vision Simulator

NVIDIA GTC, San Jose, USA
March 16 – 19, 2026

LogiMat, Stuttgart
March 24 – 26, 2026

Vision China, Shanghai
March 25 – 27, 2026



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01 Executive Summary

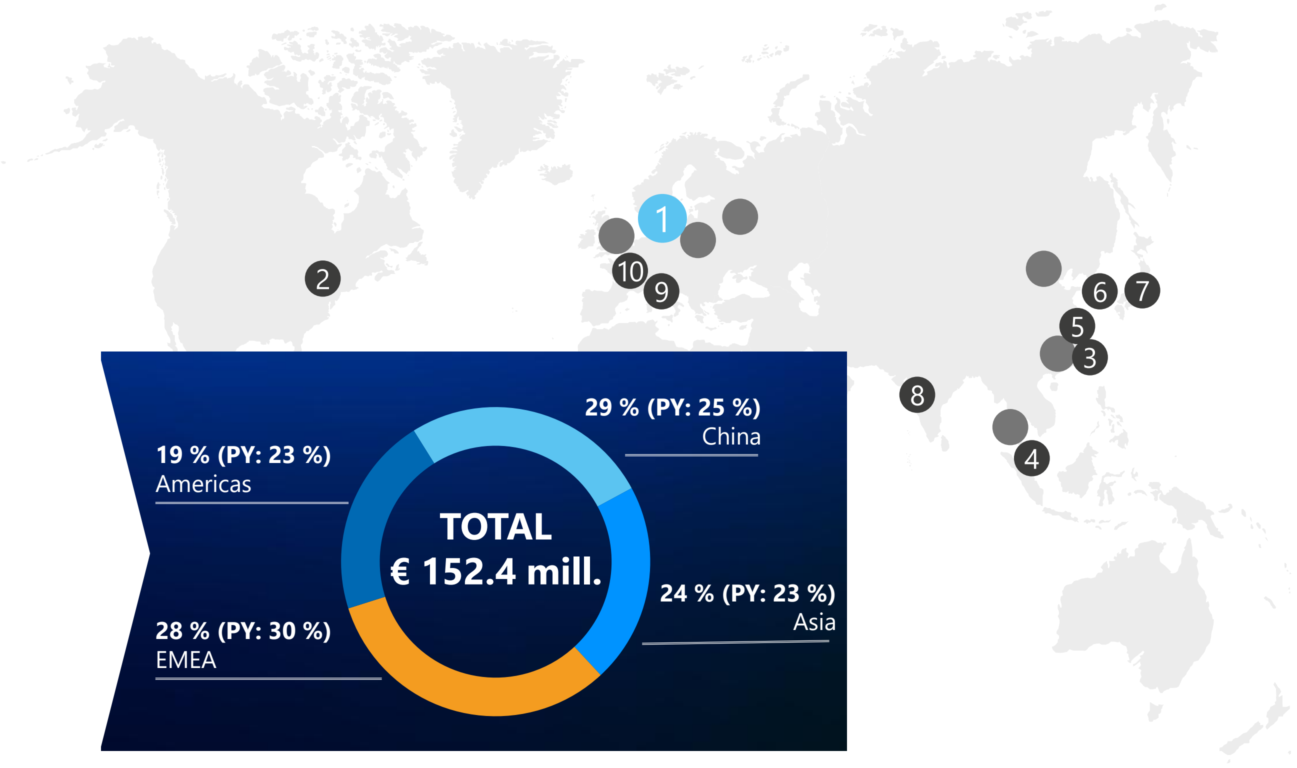
02 Financials

03 Share

04 Outlook

05 Q&A

Financials
Total Sales and Distribution by Region

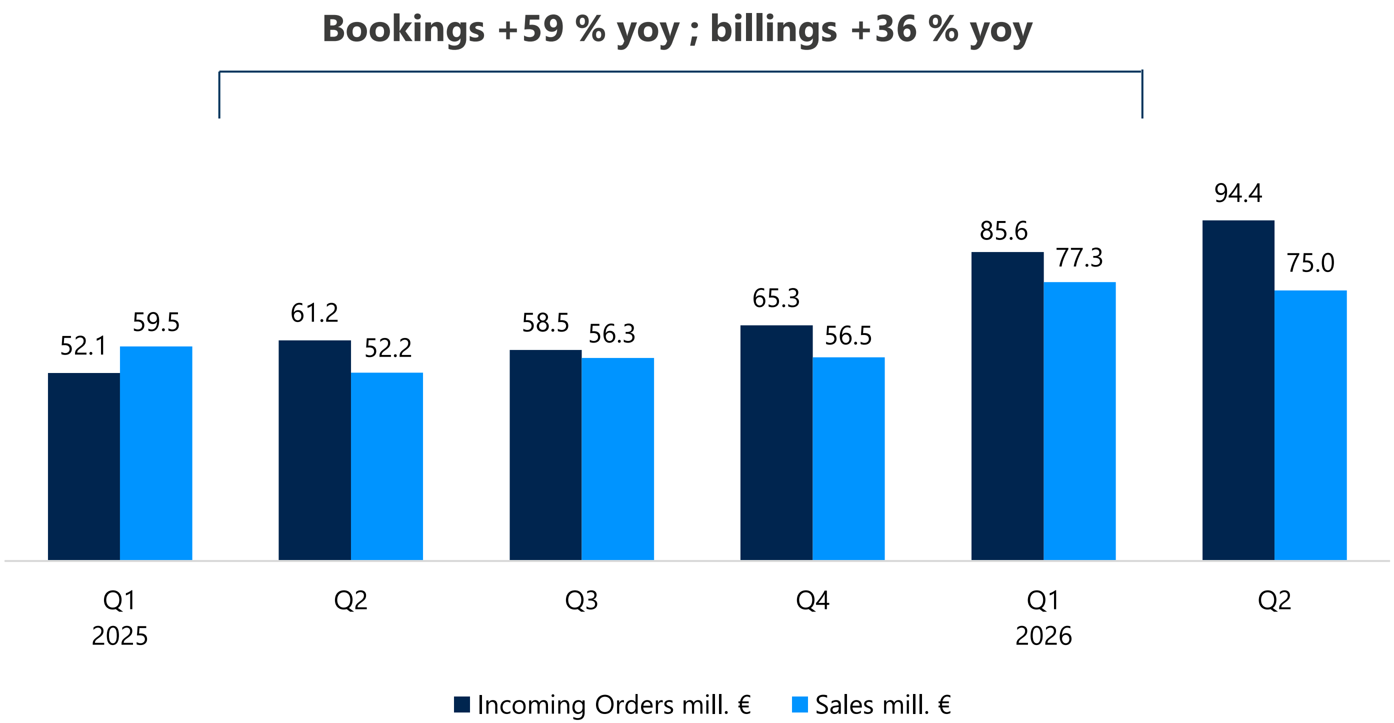


Global Organization

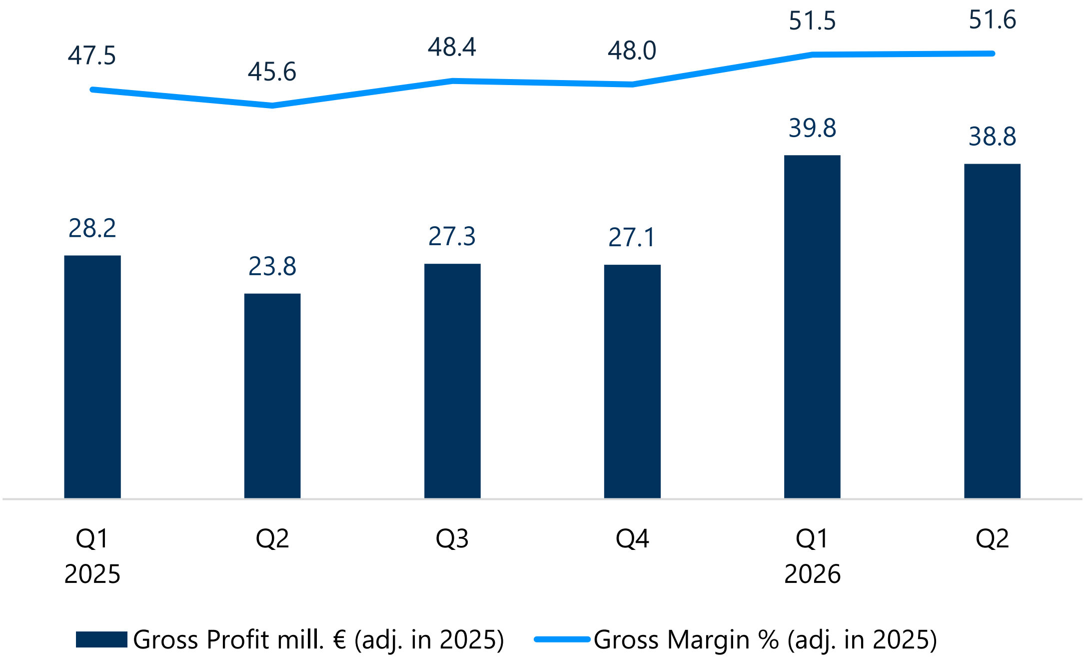
1. Headquarters, Germany
2. U.S
3. Taiwan
4. Singapore
5. China
6. Korea
7. Japan
8. India
9. Italy
10. France

Sales Offices

Financials
Bookings and Billings

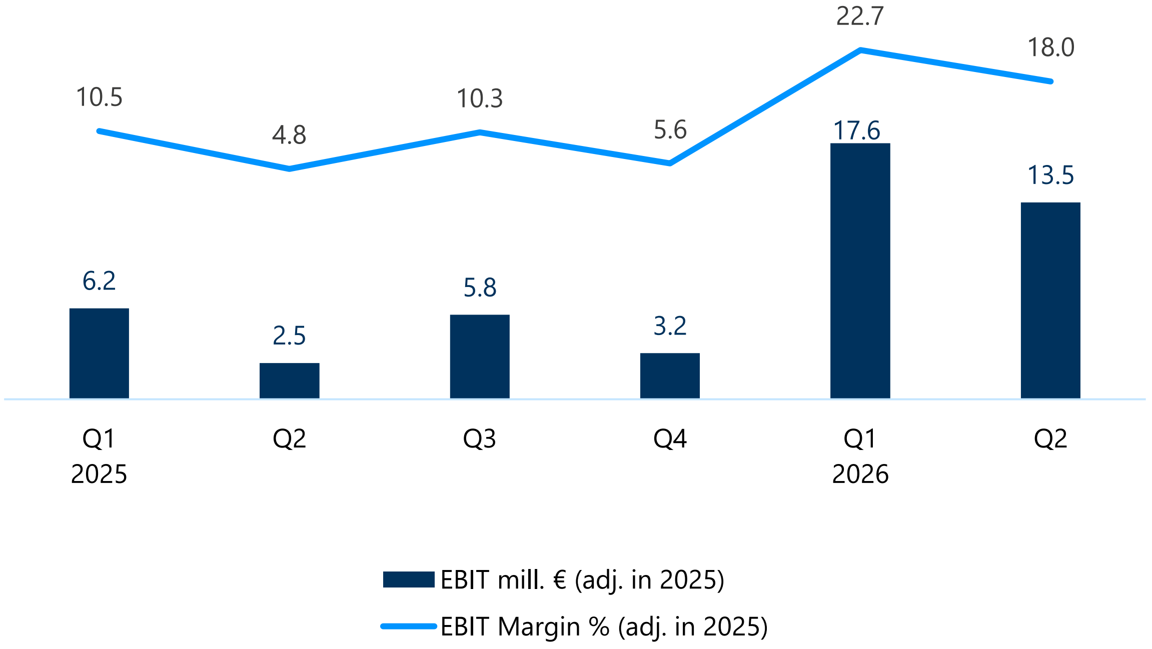


Financials
Gross Profit and Gross Margin



Financials

EBIT and EBIT Margin



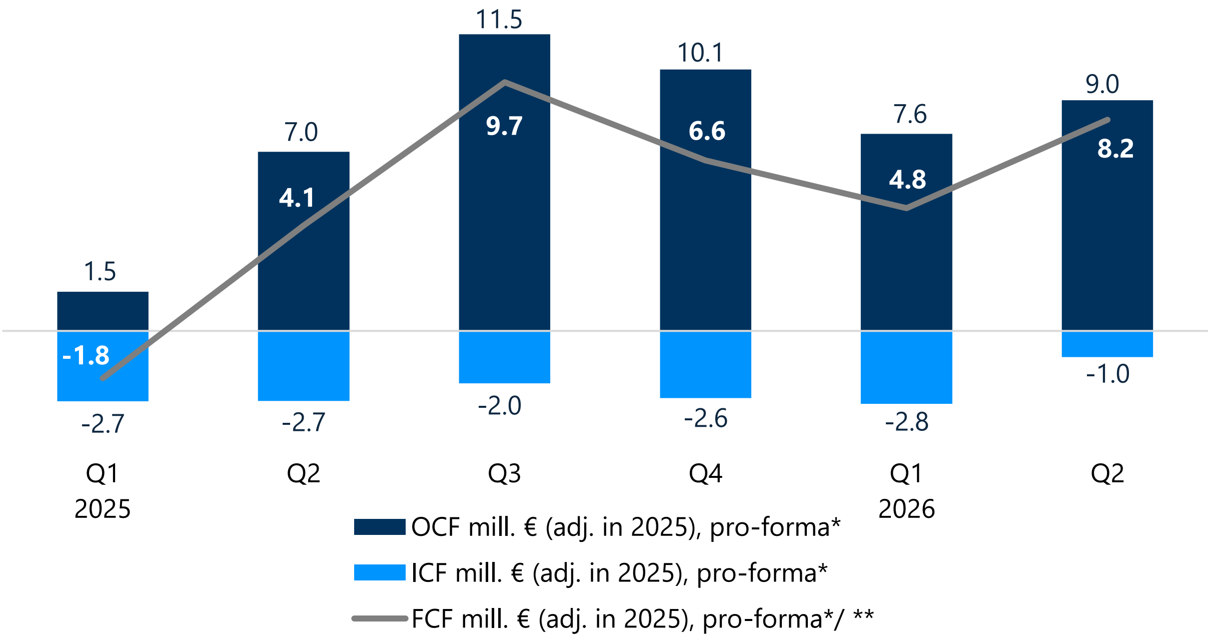
Financials

P&L HY1 2026 vs. HY1 2025 (in € mill.*)

P&L			
in € mill.*	**HY1 2026**	**HY1 2025 (adj.)**	**+/-**
Incoming Orders	180.0	113.3	59 %
Revenue	152.4	111.7	36 %
Gross Profit Margin	51.6 %	46.6 %	5.0 Pp.
EBITDA	37.9	16.9	> 100 %
EBIT	31.1	8.6	> 100 %
EBIT Margin	20.4 %	7.7 %	12.7 Pp.
Net Income	23.6	6.4	> 100 %
EPS in €	0.77	0.21	> 100 %

*unless otherwise stated

Financials
Free Cashflow



*adj., pro forma: Q2-Q4 2025 figures are derived on an indicative basis
**excluding foreign exchange effects

Financials

Liquidity and Cashflow (in € mill.)

Cash Flow

in € mill.	**HY1 2026**	**HY1 2025 (adj.)**	**+/-**
Cash b/o period (1st of January)	29.0	21.3	36 %
Cashflow from Operations	16.6	8.5	96 %
Cashflow from Investments	-3.8	-5.4	29 %
Exchange rate effects cash holdings	0.2	-0.8	>100 %
Free Cashflow	12.9	2.3	>100 %
Cashflow from Financing	-11.8	-4.7	<100 %
Cash e/o period	30.2	18.9	60 %

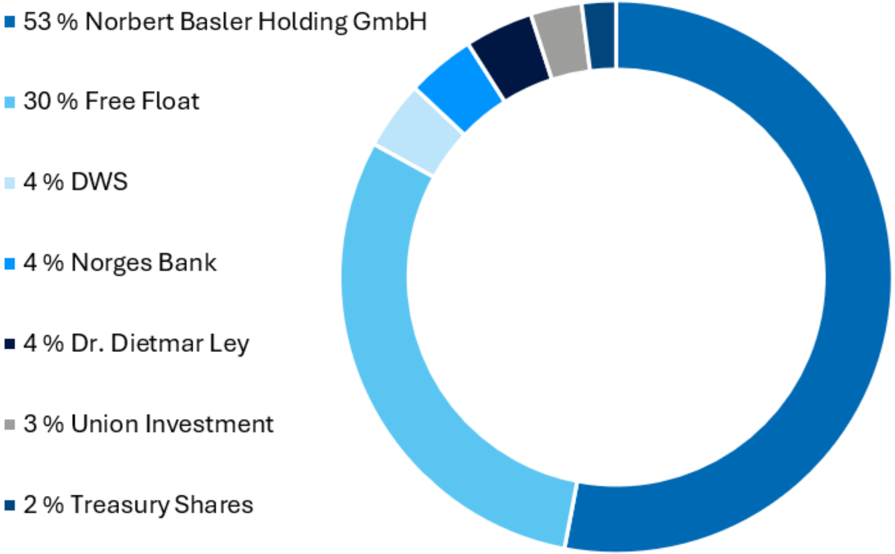
Net Cash

in € mill.	**HY1 2026**	**12/31/2025**	**+/-**
Liabilities to banks	-40.6	-46.5	13 %
Cash and Cash equivalents	30.2	29.0	4 %
Net Debts (w/o leasing)	-10.4	-17.5	41 %

Agenda

Share

Basler Shareholder Structure

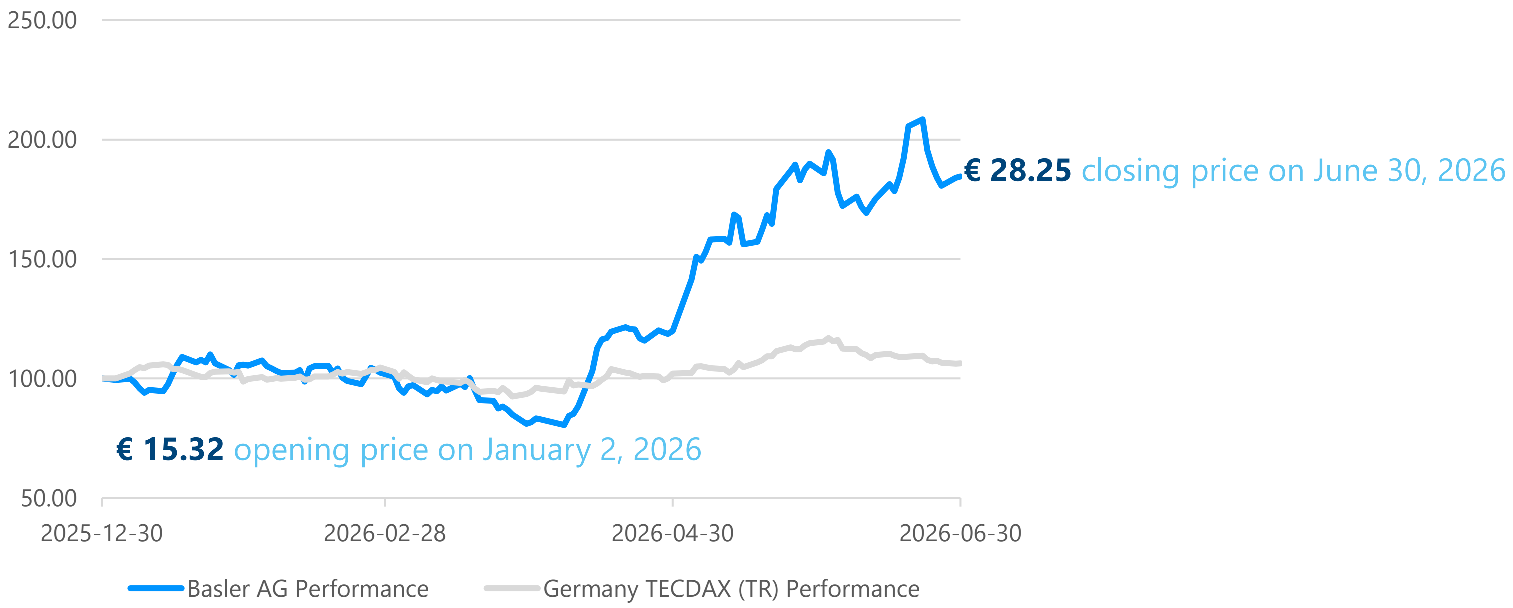


*as of 06/30/2026

Share

Basler Share versus TecDax 2026

€ 26.80 opening price on August 5th



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Outlook

2026 Assumptions

We expect the computer vision market to develop…

- Broader industry recovery to continue with high growth in semicon, consumer electronics, data center hardware and logistics applications
- Trade and geopolitical conflicts to rise. Combined with the Middle East conflict makes HY2 difficult to predict
- Currency volatility with continuing weakness of KRW, JPY against EUR
- Supply chains are tightening. Earthquake effects in Kumamoto will shorten sensor supply in Q3
- Competitive intensity to stay high, especially in China and Asia Pacific

Outlook
Forecast 2026

Under these assumptions we increase again our guidance for 2026:

Revenue: € 270 – 290 mill.
(before € 247 – 270 mill.)

EBIT Margin: 12.5 % - 14.5 %
(before 9.5 % - 13.0 %)

Outlook

Financial Mid-term Plan

Update b/o 2027

*Cash Conversion Rate FCF/EAT (excl. M&A transactions)

Assumptions:

- Computer vision market will grow again – mid to high single digit long-term CAGR expected
- Successful execution of Basler’s strategy to address a bigger market
- Market recovery begins 2026 at the latest
- Access to China market remains

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Questions & Answers