



Basler Aktiengesellschaft, Ahrensburg

Annual General Meeting of Basler Aktiengesellschaft

on Friday, May 26, 2023, at 1:30 p.m.

**Information pursuant to Section 125 of the German Stock Corporation Act in conjunction with
the Implementing Regulation (EU)**

2018/1212 ("EU-DVO")

A. Message content

1. Unique identifier of the event: Annual General Meeting of Basler Aktiengesellschaft-2023
(Formal statement according to EU Regulation: BaslerHV23)
2. Type of communication: Invitation to the Annual General Meeting
(Formal indication according to EU-DVO: NEWM)

B. Issuer information

1. ISIN: DE0005102008
2. Name of the issuer: Basler Aktiengesellschaft

C. Information on the Annual General Meeting

1. Date of the Annual General Meeting: 26.05.2023
(Formal indication according to EU-DVO: 20230526)
2. Time of the Annual General Meeting: 1:30 p.m. (CEST)
(Formal indication according to EU-DVO: 11.30 a.m. (UTC))
3. Type of General Meeting: Ordinary General Meeting
(Formal indication according to EU-DVO: GMET)
4. Place of the general meeting:
Hamburg Chamber of Commerce, Albert-Schäfer-Saal, 1st floor, Adolphsplatz 1 in 20457
Hamburg, Germany
5. Recording Date: 05 May 2023, 0:00 hrs (CEST)
(Formal indication according to EU-DVO: 20230504)
6. Annual General Meeting website/Uniform Resource Locator (URL):
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>

D. Participation in the Annual General Meeting

1. **Type of participation by the shareholder**
Exercise of voting rights by personal attendance, absentee voting by mail and e-mail also by
authorized third parties and proxy voting instructions to proxy

(Formal indication according to EU-DVO: PH, EV, PX; according to ISO 20022: MAIL, PHYS, PRXY)

2. Deadline set by the issuer for the notification of participation

Registration for the Annual General Meeting by May 19, 2023, 24:00 hours (CEST) (receipt is decisive)

The exercise of voting rights by absentee ballot also requires timely registration.

(Formal specification according to EU-DVO: 20230519; 22:00 (UTC))

3. Voting deadline set by the issuer

Voting rights must be exercised by postal vote / e-mail by May 25, 2023, 24:00 hours (CEST) (receipt is decisive).

(Formal specification according to EU-DVO: 20230525; 22:00 (UTC))

Authorization and instructions to the proxy prior to the Annual General Meeting by mail / e-mail must be submitted by May 25, 2023, 24:00 hours (CEST) (receipt is decisive).

(Formal specification according to EU-DVO: 20230525; 22:00 (UTC))

Authorization of third parties as well as authorization of and instructions to the proxy can also be given during the Annual General Meeting.

(Formal indication according to EU-DVO: 20230526)

E. Agenda and proposed resolutions

Agenda item 1

1. Unique identifier of the agenda item: 1
2. Presentation of the adopted annual financial statements and the approved consolidated financial statements of Basler Aktiengesellschaft as of December 31, 2022, the management reports as of December 31, 2022 for Basler Aktiengesellschaft and the Basler group, the report of the supervisory board for the fiscal year 2022 and the report of the management board with the explanatory notes pursuant to Sections 289a, 315a of the German Commercial Code (HGB) for the fiscal year 2022 as well as the proposal of the management board on the appropriation of the balance sheet profit
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote:
5. Alternative options for voting:

Agenda item 2

1. Unique identifier of the agenda item: 2
2. Agenda item heading: Resolution on the appropriation of net income for the fiscal year 2022
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 3

1. Unique identifier of the agenda item: 3
2. Agenda item heading: Resolution on the approval of the actions of the members of the Executive Board for the fiscal year 2022
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 4

1. Unique identifier of the agenda item: 4
2. Agenda item heading: Resolution on the formal approval of the actions of the members of the Supervisory Board for the fiscal year 2022
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 5

1. Unique identifier of the agenda item: 5
2. Heading of the agenda item: Election of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the fiscal year 2023 and of the auditor for the review of other interim financial reports for the fiscal year 2023 and the fiscal year 2024 prior to the Annual General Meeting 2024
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 6

1. Unique identifier of the agenda item: 6
2. Agenda item heading: Resolution on the approval of the audited compensation report for the financial year 2022
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Recommendable character
(Formal indication according to EU-DVO: AV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 7

1. Unique identifier of the agenda item: 7
2. Agenda item heading: Resolution on the authorization to acquire and use treasury shares and to exclude subscription and tender rights
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 8

1. Unique identifier of the agenda item: 8
2. Agenda item heading: Resolution on amendments to the Articles of Association to enable future virtual shareholders' meetings and video and audio linking of Supervisory Board members

3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

Agenda item 9

1. Unique identifier of the agenda item: 9
2. Agenda item heading: Resolution on an amendment to the Articles of Association to adjust the method of payment of Supervisory Board remuneration
3. Website (URL) of the documents:
<https://www.baslerweb.com/de/unternehmen/investoren/hauptversammlung/2023>
4. Vote: Binding character
(Formal indication according to EU-DVO: BV)
5. Alternative options for voting: support, reject, abstain.
(Formal indication according to EU-DVO: VF; VA; AB)

F. Indication of deadlines for the exercise of other shareholders' rights

Shareholder rights - request for additions to the agenda pursuant to Sec. 122 (2) AktG

1. Subject of the deadline: transmission of the request for extension of the agenda
2. Applicable issuer deadline: April 25, 2023, 24:00 hours (CEST) (receipt is decisive)
(Formal specification according to EU-DVO: 20230425; 22:00 UTC)

Shareholder rights - countermotion pursuant to Sec. 126 (1) AktG

1. Subject of the deadline: Submission of the countermotion to the proposed resolutions on the items of the agenda to be made available by the Company.
2. Applicable issuer deadline: May 11, 2023, 24:00 hours (CEST) (receipt is decisive)
(Formal specification according to EU-DVO: 20230511; 22:00 UTC)

Shareholder rights- Election proposal pursuant to Sec. 127 AktG

1. Subject of the deadline: sending of the election proposal for the election of auditors to be made available by the Company.
2. Applicable issuer deadline: May 11, 2023; 24:00 (CEST)
(Formal indication according to EU-DVO: 20230511 22:00 UTC)

Shareholder rights - Right to information

1. Subject of the deadline: Right to information pursuant to Section 131 (1) of the German Stock Corporation Act (AktG)
2. Applicable issuer deadline: May 26, 2023 during the Annual General Meeting, or until the time specified for this purpose by the chairman of the meeting.
(Formal indication according to EU-DVO: 20230526)

Shareholder rights - objection to the minutes pursuant to Section 245 No. 1 of the German Stock Corporation Act (AktG)

1. Subject of the deadline: filing of objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline: On May 26, 2023 from the opening of the Annual General Meeting until the closing of the Annual General Meeting by the chairman of the meeting.
3. **(Formal indication according to EU-DVO: 20230526)**