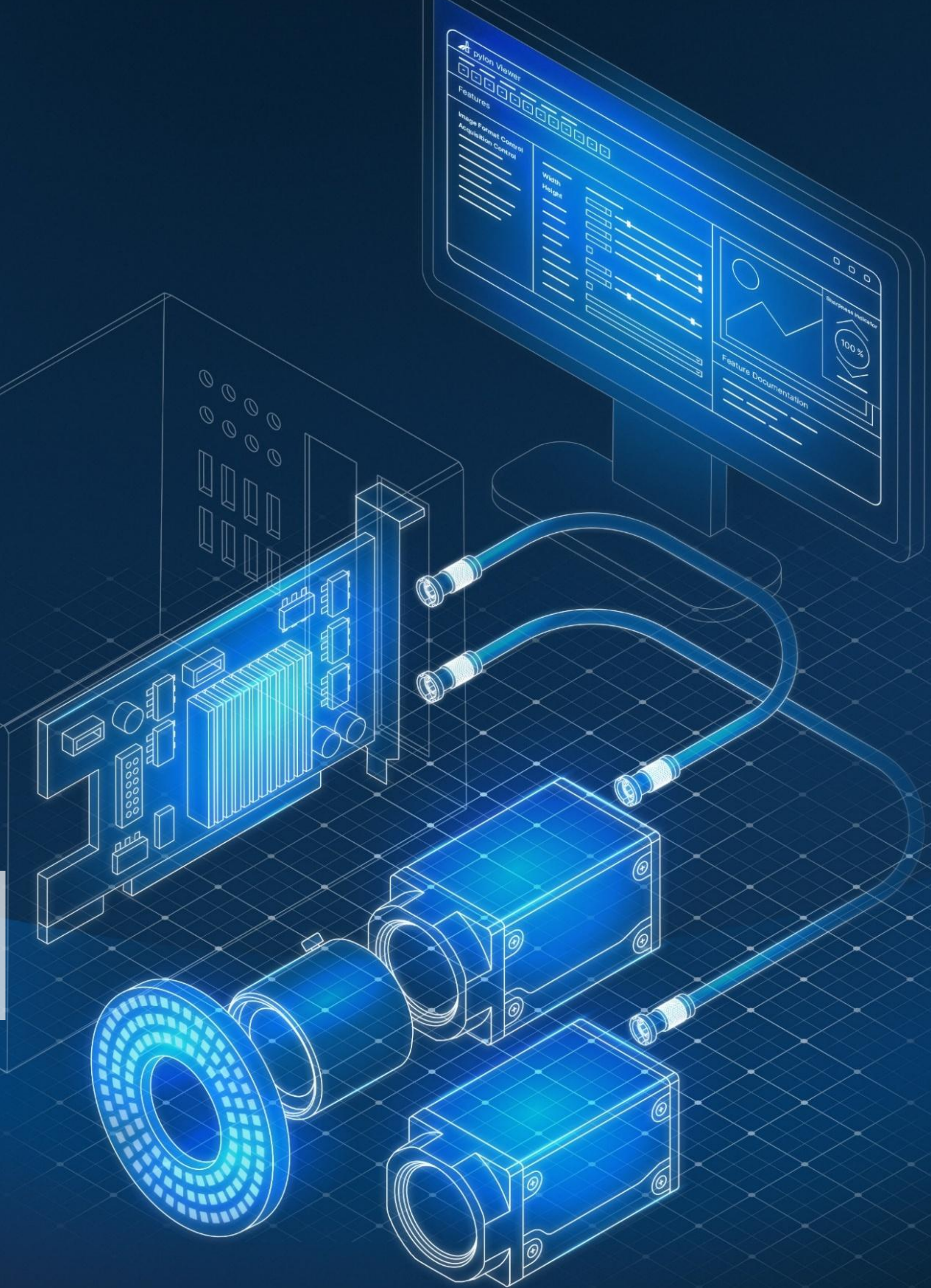
the power of sight



6-month report 2026

Key Figures

First half

in millions of €*	Jan. 1 – June 30, 2026	Jan. 1 – June 30, 2025 (adj.)**	Change from the previous year
Incoming orders	180.0	113.3	59 %
Sales revenues	**152.4**	**111.7**	**36 %**
Gross profit margin	51.6 %	46.6 %	5.0 Pp.
R&D ratio (Full costs)	9.5 %	13.3 %	–3.8 Pp.
EBITDA	37.9	16.9	> 100 %
EBIT	31.1	8.6	> 100 %
EBIT margin	**20.4 %**	**7.7 %**	**12.7 Pp.**
Consolidated net income for the period	23.6	6.4	> 100 %
Weighted average number of shares	30,750,162	30,744,069	0 %
Result per share in €	0.77	0.21	> 100 %
Free cash flow	12.9	2.3	> 100 %

End of half-year

in millions of €*	June 30, 2026	Dec. 31, 2025 (adj.)**	Change from the previous year
Total assets	260.2	238.1	9 %
Non-current assets	125.7	126.6	–1 %
Equity	153.9	132.9	16 %
Equity ratio	59.2 %	55.8 %	3.4 Pp.
Debt	106.3	105.2	1 %
Net liquidity	–10.4	–17.5	41 %
Receivables coverage (days)	71	63	9
Inventory coverage (days)	88	102	–14
Accounts payable cycle (days)	51	61	–9
Average number of employees for the period (full-time equivalents)	840	824	2 %
Stock price (XETRA) in €	28.25	15.30	85 %
Number of shares in circulation	30,757,530	30,747,632	0 %
Market capitalization	868.9	470.4	85 %

*unless otherwise stated
** The prior-year figures have been restated in accordance with IAS 8 and IAS 1 (material adjustments related to lease accounting). The metrics – receivables coverage, inventory coverage, and payables turnover – refer to fiscal year 2025 and have been annualized based on Q1.

Dear Shareholders,

We look back on a very strong second quarter and, consequently, a successful first half of 2026. With high growth rates and new record highs in incoming orders, revenue, and earnings, we have consistently continued our positive business performance.

The recovery in the markets relevant to us continued to gain momentum in the second quarter. This was reflected both in the trend in industrial production and in the purchasing managers' indices for the economies relevant to us. Demand for capital goods in the semiconductor, electronics, and logistics sectors was particularly strong. Basler outperformed the market significantly: incoming orders were 59 % higher than the previous year's figure, and revenues rose by 36 %. Basler saw very positive developments in all regions. We achieved particularly high growth rates in China.

At the same time, the overall economic environment remains marked by geopolitical and trade-related uncertainties. The potential consequences of the military conflict in Iran, as well as the further development of U.S. tariff policy and its impact on global capital goods markets, remain difficult to assess and are being closely monitored. Meanwhile, the persistently high demand for semiconductors and electronic components in the second quarter increased pressure on supply chains. For certain components, this led to longer delivery times and isolated shortages.

A few days before the publication of this report, the Kumamoto region of Japan was struck by an earthquake. As a result of the event, Sony—one of our key suppliers of image sensors—was forced to temporarily suspend production at a plant located there. We are in close contact with Sony regarding this matter.

As of the date of this report, production remains suspended. According to Sony, measures have been initiated to resume operations as soon as possible. The company currently expects the plant to be able to gradually return to its normal production capacity starting in mid-August. Based on current information, we expect lower production volumes in September and October as a result of this event. Together with Sony, we are working with high priority to minimize the impact on our ability to deliver and on our business as much as possible.

On the currency front, the positive exchange rate effects from the USD and the CNY outweighed the negative effects from other Asian currencies (JPY, KRW). Combined with high capacity utilization in our production, we once again achieved a gross margin above our target level of around 50 %. The strong revenue growth and the EBIT margin of 20.4 % underscore both the high adaptability of our organization and the scalability of our business model.

With a book-to-bill ratio that remains positive and a well-filled order backlog, we are entering the second half of the year with momentum. The results for the first half of the year and the continued positive trend in incoming orders during the first weeks of the third quarter give us reason to be generally confident. At the same time, the increasing supply chain bottlenecks and the temporary production stoppage at the Sony plant in Kumamoto present us with additional challenges in meeting the high demand.

Taking these opportunities and risks into account, we continue to expect to significantly increase revenue and earnings in fiscal year 2026. Based on the strong performance in the first half of the year and the continued high demand, we are once again raising our full-year forecast.

We now expect consolidated revenue of between €270 million and €290 million, as well as an EBIT margin of between 12.5 % and 14.5 %. As part of the previous forecast revision in early May, we had anticipated consolidated revenue of between €247 million and €270 million and an EBIT margin of between 9.5 % and 13.0 %.

The performance over the past few months is a strong and encouraging sign for us. It confirms the resilience of our business model, the operational capabilities of the Basler team, and the effectiveness of the structural changes we have implemented in recent years. As the management board, we are confident that, on this basis, we can consistently continue on our chosen course and systematically capitalize on the market opportunities that arise.

In the following, we provide you with information on the material developments of the first six months of 2026 and offer an outlook for the second half of the year.

We thank you for your continued trust and hope you find this an informative report.

Your management board

Business Performance

The markets for machine vision components performed well in the first six months of the fiscal year. According to the German Engineering Federation (VDMA), incoming orders for German manufacturers of machine vision components as of the end of June 2026 were 25 % higher than the previous year's level in nominal terms. Industry revenue increased by 9 % over the same period.

The Basler Group outperformed the overall market significantly. In the first six months of the fiscal year, incoming orders rose by 59 % to €180.0 million, compared with €113.3 million in the same period of the previous year. Revenue increased by 36 % to €152.4 million (previous year: €111.7 million).

This strong business performance was driven by very dynamic business in all regions, led by China, continued above-average growth in the semiconductor, electronics, and logistics application areas, and an increasingly broad-based market recovery.

Product Development & Product Launches

In the first half of the year, Basler drove forward innovative new developments and successfully launched products on international markets. Total R&D expenses for the first six months amounted to €14.4 million (previous year: €14.8 million). As a percentage of revenue, total R&D expenses fell relatively from 13.3 % to 9.5 %, primarily due to the positive sales trend.

In recent months, the company has been working intensively on numerous product enhancements, some of which were already reported in the Q1 report. With the consistent expansion of its portfolio of image processing components and software tools for solution development, Basler is resolutely advancing its strategy to become a full-range supplier, enabling professional customers to develop and industrialize computer vision solutions as quickly and cost-effectively as possible.

As one of the standout innovation projects in this transformation, Basler introduced a new tool for the digital development process of vision systems in early June. "Basler Vision Simulation" is a software solution that allows users to develop and immediately test image processing systems and applications themselves in a simulation environment. With the help of these digital twins, vision systems can be configured entirely digitally, their performance evaluated realistically, compared with other configurations, and optimized—long before the first hardware is built.

During the current Early Access phase, the software is being developed iteratively based on customer feedback, with the target of releasing a version suitable for productive use in day-to-day operations by early 2027. The focus here is on further improving the user-friendliness of Basler Vision Simulation, adding new features, and simulating products with even greater realism.

Outlook

The overall economic and geopolitical environment remains marked by uncertainty. In particular, the ongoing tensions in the Middle East were a material reason for the cautious nature of the initial forecast at the start of the fiscal year. However, as of the end of July 2026, these tensions had not resulted in any material immediate impact on the Basler Group's revenue, assets, financial position, or earnings. In contrast, positive market trends gained momentum over the course of the first half of the year.

For the remainder of the year, a generally positive trend in demand is expected; however, risks remain. These include, in particular, possible changes in customers' investment and demand behavior due to geopolitical factors. In the short term, the greatest risks lie in the supply chains, which are finding it increasingly difficult to keep up with strong demand.

A few days before the publication of this report, the Kumamoto region of Japan was struck by an earthquake. As a result of the event, Sony temporarily suspended production of image sensors at a plant located there. Based on current information, significant restrictions on production capacity are expected through mid-August. Since safety stock in the supply chain has been largely depleted due to high demand in recent months, management expects temporary constraints on the production of Basler cameras in September and October. We are making it our top priority to minimize the impact of these restrictions on the delivery capacity as much as possible.

The strong business performance in the first half of the year, the high order backlog, and the increasingly broad-based market recovery give the management board reason to be generally confident about the second half of the year.
At the same time, growing supply chain bottlenecks and the production stoppage at Sony's plant in Kumamoto are making it difficult to fully meet the high demand.

After weighing these opportunities and risks, the Basler Group is once again raising its forecast for fiscal year 2026. The management board now expects consolidated revenue of between €270 million and €290 million, as well as an EBIT margin of between 12.5 % and 14.5 %. As part of the previous forecast revision in early May, the Group had projected consolidated revenue of between €247 million and €270 million and an EBIT margin of between 9.5 % and 13.0 %.

The relatively wide forecast ranges reflect in particular the ongoing uncertainties in the supply chains. The expected EBIT margin also takes into account higher variable compensation components and potential performance-based employee profit-sharing plans resulting from the significantly improved revenue and earnings performance.

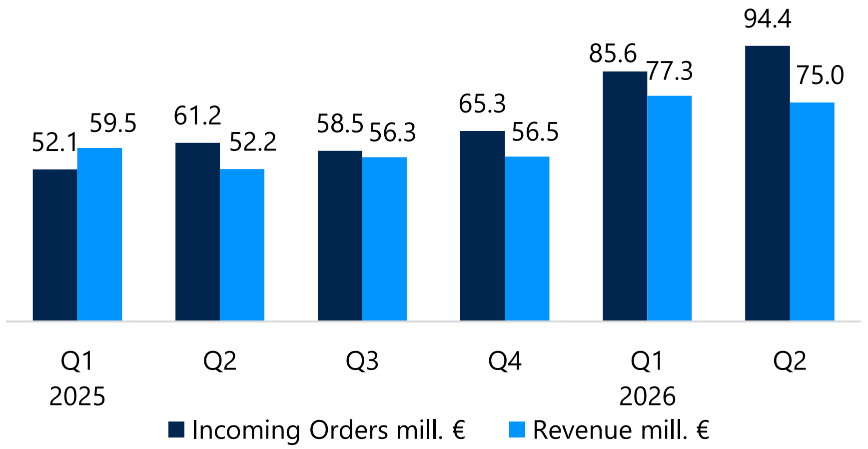
Interim Management Report, including material supplementary notes to the financial statements as of December 31, 2025, in accordance with IFRS

Report on the Earnings, Financial, and Asset Situation

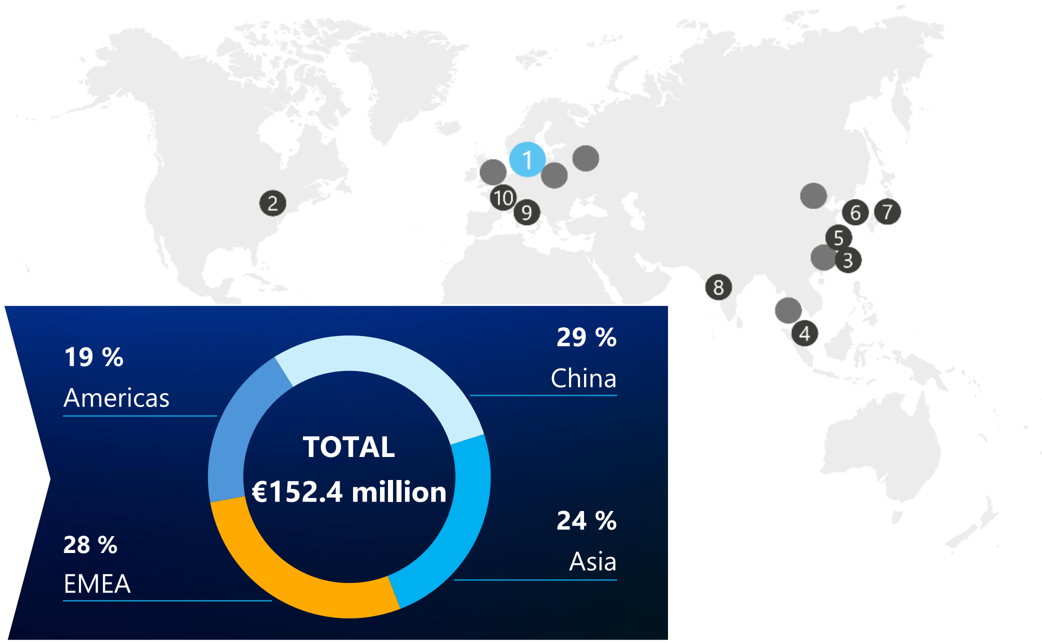
Revenue and incoming orders, Cost of Sales

Revenue rose by 36 % compared to the same period in 2025, reaching €152.4 million (previous year: €111.7 million). Incoming orders increased to €180.0 million compared to the same period last year (previous year: €113.3 million), representing a 59 % increase over the previous year. Thanks to the high level of incoming orders received in recent months, the group is entering the second half of the year with a very strong order backlog of €75.5 million as of June 30, 2026.

Incoming orders developed very positively across all regions in the first six months. The strongest growth was recorded in China.



Revenue by Region



Global Organization

1 Headquarters, Germany
2 U.S.
3 Taiwan
4 Singapore
5 China
6 Korea
7 Japan
8 Italy
9 India
10 France
Sales Offices

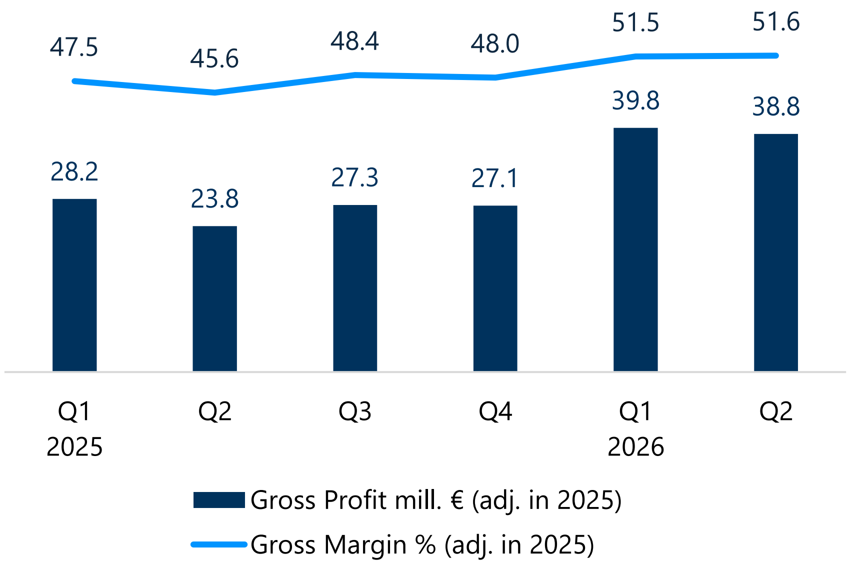
Gross Profit and Gross Profit Margin

The Basler Group's gross profit margin rose to 51,6 % in the first half of 2026 (previous year: 46.6 %). With an increase of 5.0 percentage points, it thus exceeded the targeted minimum level of approximately 50 %.

The significant improvement in the margin resulted in particular from the positive impact of numerous optimization measures in recent quarters, high utilization of production capacity, improved efficiency in production operations, and favorable currency effects. Since a material portion of revenues is generated in U.S. dollars and Chinese yuan, while production costs are incurred primarily in euros and, to a lesser extent, in U.S. dollars, exchange rate movements in the first half of the year had an overall positive impact on the gross profit margin. Compared to the first quarter, positive effects from the U.S. dollar and the Chinese yuan in particular reinforced this trend.

By contrast, the weakness of other Asian currencies, particularly the JPY and KRW, weighed on price competitiveness in the respective sales markets and exerted pressure on achievable margins. These effects were more than offset by the positive performance of the major currencies, high capacity utilization, and further efficiency gains.

Looking ahead to the rest of the year, the management board expects price and competitive pressure to remain high, particularly in the Asian markets. Persistent weakness in Asian currencies may also continue to weigh on the gross profit margin. At the same time, high capacity utilization, the improved cost structure, and the group's currency mix provide a solid foundation for counteracting these effects.



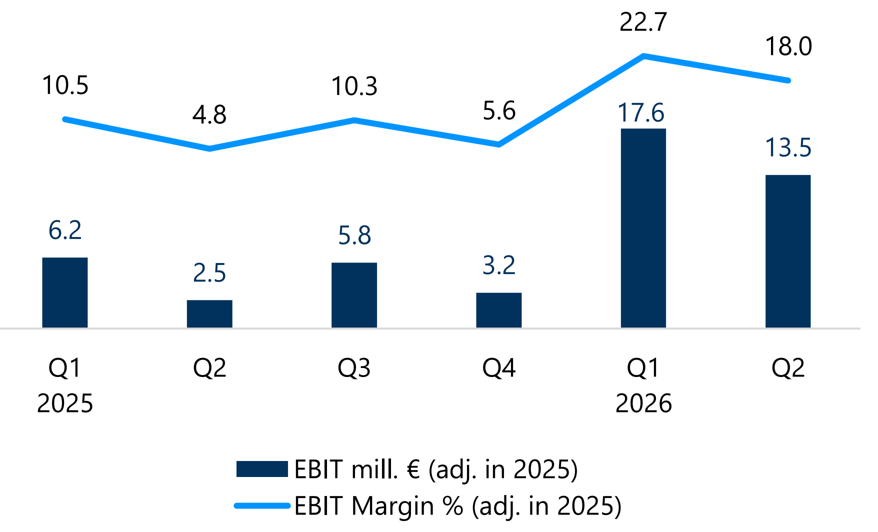
Earnings Before Interest and Taxes

Earnings before interest and taxes increased by €22.5 million to €31.1 million in the first half of 2026 (previous year: €8.6 million). The material driver of this development was the significant increase in gross profit, which was largely reflected in the operating result due to the scalable cost structure.

At the same time, the Basler Group is making targeted investments in further efficiency gains and the ongoing development of its organization. The resulting increase in operating expenses was more than offset by strong revenue growth and an improved gross profit margin.

Progress in implementing the strategy, combined with structural adjustments made in recent years, a consistent focus on more efficient processes, and the high scalability of the business model, thus formed the basis for the disproportionately high increase in earnings.

Consolidated net income for the first six months of 2026 amounted to €23.6 million (previous year: €6.5 million). Earnings per share rose accordingly to €0.77, compared with €0.21 in the previous year.



Financial Position

The Basler Group's total assets increased by 9 % as of June 30, 2026, compared to the end of 2025, to €260.2 million. While non-current assets remained virtually unchanged at €125.7 million, current assets rose by €23.1 million to €134.5 million. This development was primarily attributable to the business-related increase in receivables from deliveries and services and the build-up of inventories.

Inventories increased by €3.7 million compared to December 31, 2025, to €36.4 million. At the same time, the inventory coverage ratio decreased to 88 days from 102 days in the prior-year period. This illustrates that the increase in inventory was significantly less than proportional to business growth. Against the backdrop of rising demand, longer delivery times, and occasional bottlenecks in the procurement markets, inventory levels will continue to be closely managed. The target for inventory coverage is approximately 100 days.

Receivables from deliveries and services rose by €21.4 million to €60.5 million. In addition to strong revenue growth, extended collection periods across all regions had an impact on this development. The increase was particularly pronounced in China, due in part to country-specific payment and settlement terms. The days revenue outstanding increased from 63 to 71 days.

Cash in bank and cash in hand increased slightly from €29.0 million to €30.2 million.

Equity Development

As a result of earnings, equity increased to €153.9 million in the first six months (Dec. 31, 2025: €132.9 million). The equity ratio improved to 59.2 % as of June 30, 2026, compared to 55.8 % as of December 31, 2025, primarily due to the increase in consolidated net income.

Cash Flow and Liquidity Position

Net cash provided by operating activities increased to €16.6 million in the first six months of 2026 (previous year: €8.5 million). A material positive driver was the significant increase in consolidated net income for the period. This was offset in particular by the increased tie-up of funds in working capital. The increase in trade receivables from deliveries and services reduced operating cash flow by €21.2 million, while the increase in inventories reduced it by €3.5 million. This was partially offset by, among other factors, the increase in trade payables.

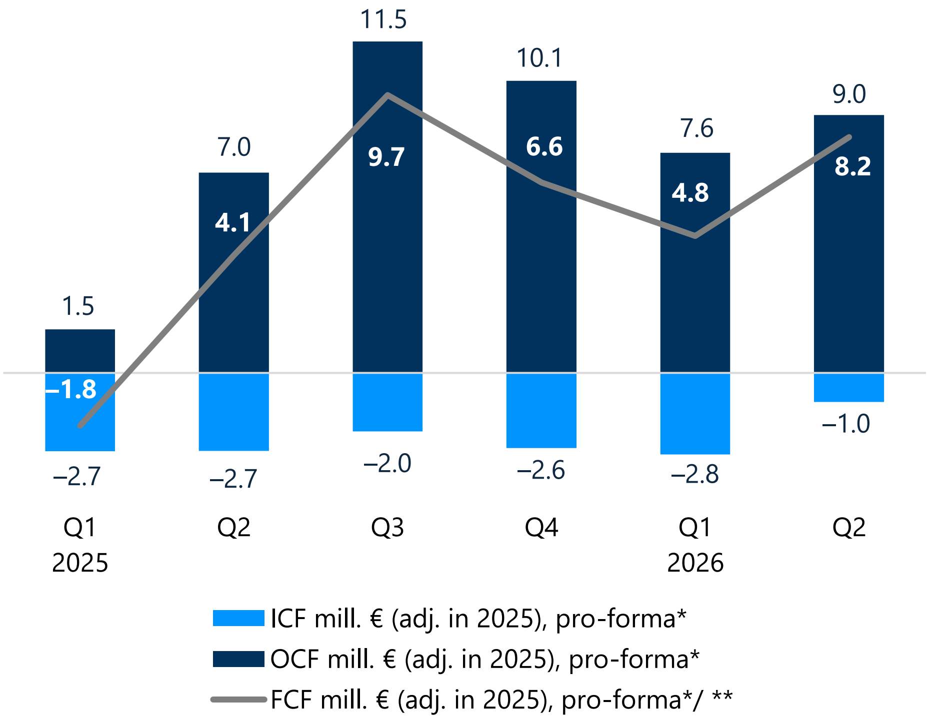
Cash outflow from investing activities decreased to –€3.8 million (previous year: –€5.4 million). Material components included investments in internally developed intangible assets and fixed assets, as well as the acquisition of shares in the former distribution partner Alpha TechSys.

Cash outflow from financing activities amounted to –€11.8 million (previous year: –€4.7 million). The main factors contributing to this were the repayment of bank loans totaling €6.9 million, the repayment of lease liabilities totaling €1.5 million, and the payment of the dividend for fiscal year 2025 in the amount of €3.4 million.

The cash-based increase in cash and cash equivalents amounted to €1.0 million. In addition, exchange rate fluctuations had a positive impact of €0.2 million on foreign currency holdings (previous year: –€0.8 million). Cash and cash equivalents thus increased from €29.0 million (Dec. 31, 2025) to €30.2 million as of June 30, 2026.

Free cash flow, defined as the sum of net cash provided by operating activities, cash flow from investing activities, and the impact of exchange rate changes on cash and cash equivalents, increased to €12.9 million, compared to €2.3 million in the same period of the prior year.

Cash Flow



** Adjusted, pro forma: Breakdown for Q3–Q4 2025 is preliminary*

***including currency effects*

Events After the End of the Interim Reporting Period

Employees

On average during the period, the Basler Group employed 840 (Dec. 31, 2025: 824) employees, calculated on a full-time equivalent basis. As of the reporting date of June 30, 2026, the Basler Group employed 842 (December 31, 2025: 811) employees, calculated on a full-time equivalent basis.

Report on Material Transactions with Related Parties

There have been no new material transactions with related parties since the reporting period for the fiscal year from January 1, 2025, to December 31, 2025.

Opportunities and Risks Report

For information on the material opportunities and risks associated with the expected development of the Basler Group, please refer to the Opportunities and Risks Report in the Group Management Report as of December 31, 2025. Overall, the identified risks—neither individually nor collectively—pose a threat to the Group's continued existence; the risk situation and potential impacts on the capital goods markets are monitored on an ongoing basis.

Material exogenous risk drivers continue to arise from geopolitical developments as well as developments in trade and customs policy, particularly in connection with potential trade restrictions and increased customs tariffs. For the most part, the tariff increases were passed on to customers. Nevertheless—despite positive trends in incoming orders and revenue—there remains a risk of persistent market weakness or a decline in demand due to geopolitical uncertainties and inflation. Risk-mitigating factors include regional diversification, the Group's own sales organizations in China and the U.S., and the second production site in Singapore.

Due to its international business activities, the group is also exposed to exchange rate fluctuations. To limit earnings volatility, appropriate financial instruments are used—to the extent that it makes economic sense. In addition, risks related to cyber, information, and IT security are actively mitigated through insurance and services provided by experts. Market volatility and intense competition continue to represent significant risk areas.

As demand increases, so does the risk of potential supply bottlenecks. These are countered through very close cooperation with suppliers and close monitoring of demand trends.

A few days before this report was published, the Kumamoto region of Japan was struck by an earthquake. As a result of the event, Sony temporarily suspended production of image sensors at a plant located there. At the time of this report, production remained suspended. According to Sony, measures have been taken to resume operations as soon as possible; it is currently expected that the plant will be able to gradually return to its normal production capacity starting in mid-August.

Based on current information, the Basler Group expects temporary disruptions to its production volumes in September and October. Together with Sony, Basler is working with high priority to minimize the impact on delivery capacity and its own production as much as possible. The updated forecast for fiscal year 2026 reflects the information available at the time of this report.

The most recent comprehensive Group-wide risk assessment was conducted in the second half of 2025; material risks are assessed on an ad hoc basis as needed.

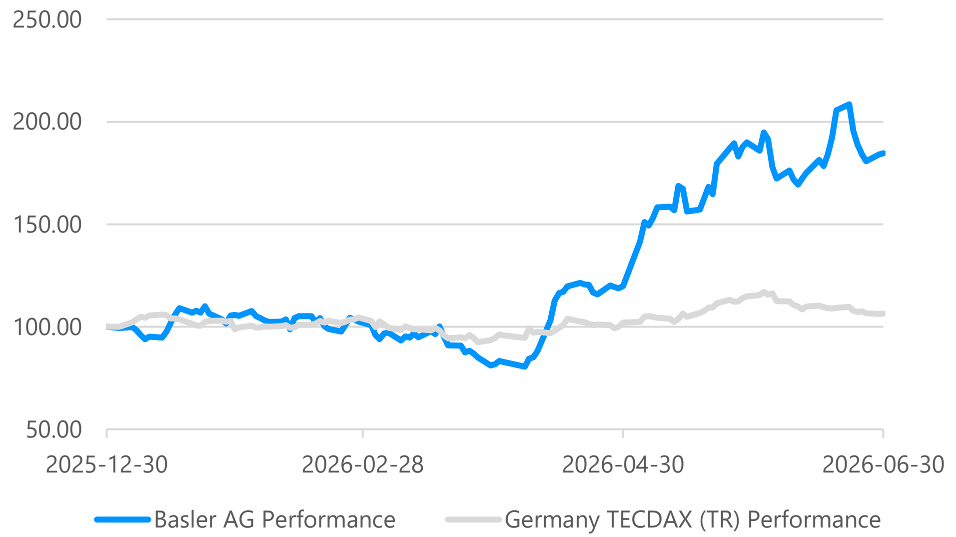
Notes to the Interim Financial Statements in accordance with IFRS

The Basler Group's interim financial statements were prepared in accordance with International Financial Reporting Standards (IFRS), as adopted by the European Union, and the interpretations of the International Financial Reporting Interpretations Committee (IFRIC) and the Standing Interpretations Committee (SIC). These interim financial statements were prepared in accordance with the requirements of IAS 34. In general, the same accounting and valuation methods are applied in the interim financial statements as in the consolidated financial statements as of December 31, 2025.

For material changes to the group balance sheet, the group statement of comprehensive income, and the group statement of cash flows, please refer to the report on the earnings, financial, and asset situation. The statements regarding IFRS 9 made in the annual financial statements as of December 31, 2025, have not changed in the first six months of the current fiscal year. To date, the Basler Group has not observed any changes in customers' payment behavior that would have led to a different valuation of the receivables from deliveries and services.

Basler on the Capital Market

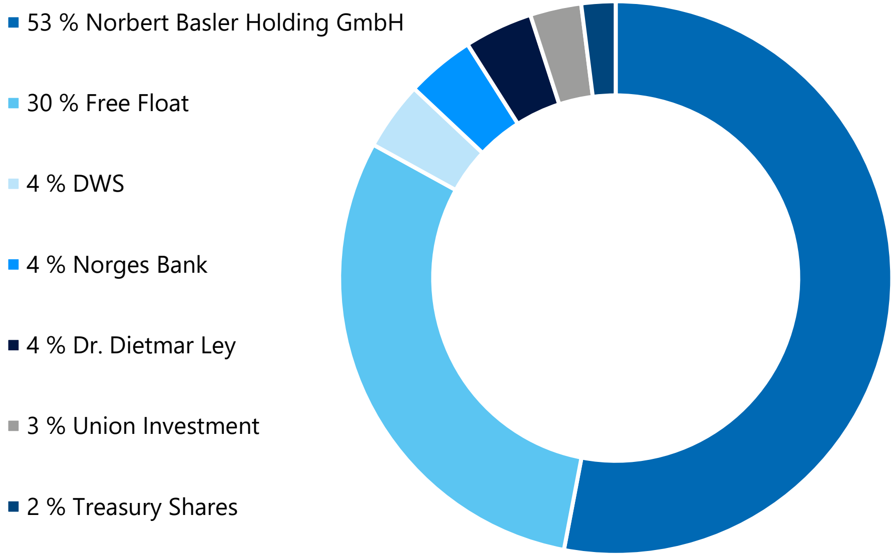
The very positive business performance in recent months, combined with improving sentiment in the capital markets toward small- and mid-cap companies, has had a significantly positive impact on Basler's stock price—particularly in recent weeks—and led to the company's re-inclusion in the SDAX in early June. In recent months, management has once again intensified its active engagement with the capital markets through conferences, roadshows, and video calls. In the coming months of the fiscal year, management will continue to report transparently on the market situation and progress in the transformation to a solutions provider, and will present at several capital markets conferences.



€15.32 Opening price on January 2, 2026 **€28.25** Closing price on June 30, 2026

Shareholder Structure as of June 30, 2026

Basler AG's share capital amounted to €31.5 million as of the end of the quarter on June 30, 2026, and is divided into 31.5 million no-par bearer shares with a par value of one euro each.



Basler Shareholdings	June 30, 2026	December 31, 2025
Supervisory board		
Norbert Basler	0	0
Horst W. Garbrecht (until June 1, 2026)	34,000	30,000
Dr. Dietmar Ley (effective June 1, 2026)	1,195,585	1,184,056
Tanja Schley	0	0
Lennart Schulenburg	0	0
Dr. Holger Singpiel	200	200
Prof. Dr. Mirja Steinkamp	16,000	12,793
Management board		
Ines Brückel	2,428	0
Hardy Mehl	87,351	75,782
Dr. Kai Jens Ströder	0	0

Treasury stock

As of June 30, June 2026, based on the new authorization to acquire and use treasury shares pursuant to Section 71(1)(8) of the German Stock Corporation Act (AktG), which was adopted at the Annual General Meeting on May 26, 2023, under agenda item 7, the company still holds 742,470 treasury shares, representing 2.36 % of the share capital of 31.5 million shares. Treasury shares were transferred to members of the management board and former members of the management board in connection with the 2025 management board compensation. The transfer of 3,194 shares to Dr. Dietmar Ley was recorded at the end of the first quarter. The additional transfers totaling 6,704 shares were recorded by the custodian bank after the reporting date of March 31, 2026, and are therefore reflected in the second quarter.

2026 annual general meeting

On June 1, 2026, the annual general meeting of Basler AG took place at the Hamburg Chamber of Commerce. Among other things, the annual general meeting voted on the proposal for the appropriation of profits for the 2025 fiscal year and thereby approved a dividend of €0.11 per dividend-eligible share (equivalent to €3.4 million).
In line with the company's dividend policy, this corresponds to a payout ratio of 30 %.

The complete voting results from this year's annual general meeting are as follows:

Agenda items	Shares for which valid votes were cast	Percentage of share capital in %	Yes	in %	Ab-stentions	No	in %	Proposed resolution
Agenda item 2: Resolution on the appropriation of retained earnings for fiscal year 2025	24,159,599	76.70 %	24,156,932	99.99 %	0	2,667	0.01 %	Approved
Agenda item 3: Resolution on the discharge of the members of the management board for the fiscal year 2025	22,860,737	72.57 %	22,860,377	99.99 %	15,926	360	0.01 %	Approved
Agenda item 4: Resolution on the discharge of the members of the supervisory board for the 2025 fiscal year	7,503,217	23.82 %	5,027,202	67.00 %	15,926	2,476,015	33.00 %	Approved
Agenda item 5: Election of the auditor and the consolidated financial statement auditor for fiscal year 2026, the auditor for the review of other interim financial reports during the year for the fiscal year 2026 and the fiscal year 2027 prior to the 2027 annual general meeting, as well as the auditor for the sustainability reporting for the 2026 fiscal year	24,159,599	76.70 %	23,029,781	95.32 %	0	1,129,818	4.68 %	Approved
Agenda item 6: Resolution on the election to the supervisory board of Basler Aktiengesellschaft – Election of Prof. Dr. Mirja Steinkamp	24,159,599	76.70 %	22,725,910	94.07 %	0	1,433,689	5.93 %	Approved
Agenda item 7: Resolution on a by-election to the supervisory board of Basler Aktiengesellschaft – Election of Dr. Dietmar Ley	24,159,599	76.70 %	21,256,116	87.98 %	0	2,903,483	12.02 %	Approved
Agenda item 8: Resolution on the approval of the audited compensation report for fiscal year 2025	24,159,599	76.70 %	20,773,168	85.98 %	0	3,386,431	14.02 %	Approved
Agenda item 9: Resolution on the approval of the remuneration system for the members of the management board	24,159,599	76.70 %	19,376,659	80.20 %	0	4,782,940	19.80 %	Approved
Agenda item 10: Resolution on the approval/determination of an infla-tion adjustment bonus for the members of the supervisory board for the fiscal year 2025/2026	24,159,599	76.70 %	24,149,111	99.96 %	0	10,488	0.04 %	Approved

German Corporate Governance Code

The current statement by the management board and supervisory board pursuant to Section 161 of the German Stock Corporation Act (AktG) regarding the German Corporate Governance Code has been made permanently available to shareholders on the Basler website at www.baslerweb.com/en/investors/corporate-governance/.

Assurance by the Legal Representatives

We hereby certify, to the best of our knowledge, that in accordance with the applicable accounting principles for interim reporting, the interim consolidated financial statements present a true and fair view of the Group's financial position, financial position, and results of operations of the group, and that the group's interim management report presents the course of business, including the business results and the group's position, in such a way as to provide a true and fair view, and describes the material opportunities and risks associated with the group's expected development for the remainder of the fiscal year.

The management board

Hardy Mehl
CEO

Ines Brückel
CFO

Dr. Kai Jens Ströder
CTO

Figures and Results

Consolidated Profit and Loss Statement
Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	01/01 – 06/30/2026	01/01 – 06/30/2025 (adj.)*
Revenue	152,394	111,686
Currency earnings	630	–2,093
Cost of sales	–77,377	–57,577
Gross profit on sales	**78,646**	**52,016**
Other income	497	542
Revenue and marketing costs	–22,107	–20,350
General administration costs	–10,509	–9,905
Research and development	–14,770	–13,405
Other expenses	–670	–305
Operating result	**31,087**	**8,593**
Financial income	221	148
Financial expenses	–749	–555
Financial result	**–528**	**–407**
Profit shares in companies accounted for using the equity method	0	45
Impairment losses for companies accounted for using the equity method	0	–381
Earnings before tax	**30,559**	**7,850**
Income tax	–6,941	–1,402
Group’s net profit / loss for the period	**23,618**	**6,447**
of which are allocated to		
shareholders of the parent company	23,618	6,447
non-controlling shareholders	0	0
Average number of shares	30,750,162	30,744,069
Earnings per share diluted = undiluted (€)	0.77	0.21

** The prior-year figures have been restated in accordance with IAS 8 and IAS 1.*

Consolidated Statement of Comprehensive Income

Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	01/01 – 06/30/2026	01/01 – 06/30/2025 (adj.)*
Groups's net profit / loss for the period*	**23,618**	**6,447**
Items not reclassified in the income statement		
Gain from the valuation of equity instruments	0	0
Items that are reclassified to the income statement under certain conditions		
Result from currency translation differences recognized directly in equity	684	–441
Other result	**684**	**–441**
Total result	**24,302**	**6,006**
Of which attributable to		
Shareholders of the parent company*	24,302	6,006

**The prior-year figures have been restated in accordance with IAS 8.*

Consolidated Balance Sheet

Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	06/30/2026	12/31/2025
Assets		
A. Long-term assets		
I. Intangible assets	38,359	39,286
II. Goodwill	46,924	46,075
III. Fixed assets	10,174	10,653
IV. Rights of use from leases	22,954	23,888
V. Financial assets	594	594
VI. Financial assets accounted for using the equity method	0	0
VII. Other non-current financial assets	4,621	4,291
VIII. Other non-current assets	98	102
IX. Deferred tax assets	2,010	1,741
	125,733	**126,630**
B. Short-term assets		
I. Inventories	36,430	32,727
II. Receivables from deliveries and services	60,484	39,066
III. Other current financial assets	271	3,487
IV. Other current non-financial assets	7,026	7,003
V. Claim for tax refunds	104	147
VI. Cash in bank and cash in hand	30,184	28,994
	134,498	**111,425**
	260,231	**238,055**

Consolidated Balance Sheet
Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	06/30/2026	12/31/2025
Liabilities		
A. Equity		
I. Subscribed capital	30,758	30,748
II. Capital reserves	17,279	17,475
III. Retained earnings	110,104	89,798
IV. Other components of equity	–4,483	–5,167
Equity of Basler AG	**153,657**	**132,853**
V. Noncontrolling interests (NCI)	275	0
	153,932	**132,853**
B. Long-term debt		
B. Long-term liabilities		
I. Long-term liabilities to banks	29,907	34,672
II. Other financial liabilities	0	0
III. Leasing liabilities	15,541	16,164
IV. Non-current provisions	1,474	1,450
V. Deferred tax liabilities	4,393	1,487
	51,316	**53,773**
C. Short-term debt		
I. Other financial liabilities	10,668	11,821
II. Short-term accrual liabilities	10,275	8,523
III. Trade payables	21,087	19,507
IV Other financial liabilities	346	203
V. Other non-financial liabilities	5,417	5,795
VI. Leasing liabilities	2,809	2,814
VII. Current tax liabilities	4,381	2,763
	54,984	**51,428**
	260,231	**238,055**

Consolidated Statement of Changes in Equity
Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

					Other components of equity				
in € k	Subscribed capital	Capital reserve*	Retained reserves*	Revaluation reserve	Equity-difference from currency conversion	Equity-changes in initial adoption of IFRS 16 / IFRS 15	Total other components of equity	Non-controlling interests	Total
Shareholders' Equity as of 01/01/2025 (adjusted)*	**30,743**	**17,398**	**81,452**	**0**	**–895**	**–4,812**	**–5,707**	**0**	**123,886**
Group result			6,447						6,447
Other income					–441		–441		–441
Share-based compensation	5		35						40
Shareholders' Equity as of 06/30/2025 (adjusted)*	**30,748**	**17,398**	**87,934**	**0**	**–1,336**	**–4,812**	**–6,148**	**0**	**129,932**
corrections Equity		–485	905		–419		–419		0
Group result			5,185						5,185
Other income			–4,812	587	–3,411	4,812	1,401		–2,825
Share-based compensation		562							562
Shareholders' Equity as of 12/31/2025	**30,748**	**17,475**	**89,212**	**587**	**–5,167**	**0**	**–5,167**	**0**	**132,853**
Group result			23,618						23,618
Other income					684		684		684
Non-controlling interests arising from the acquisition of a subsidiary								275	275
Dividend outpayment**		0	–3,383						–3,383
Share-based compensation	10	–196	71						–115
Shareholders' Equity as of 06/30/2026	**30,758**	**17,279**	**109,518**	**587**	**–4,482**	**0**	**–4,482**	**275**	**153,932**

**The prior-year figures have been restated in accordance with IAS 8.*
*** €0.11 per share (dividend to be paid in 2026 for 2025)*

Consolidated Cash Flow Statement

Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	01/01 – 06/30/2026	01/01 – 06/30/2025 (adj.)
Operating activities		
Group net profit*	23,618	6,448
Income tax expense recognized in profit or loss*	6,941	1,403
other non-cash expenses and income	-91	816
Payout/incoming payments for interest*	528	407
Depreciation of fixed assets*	6,782	7,901
(+) Loss shares and impairments on companies accounted for using the equity method	0	336
Increase (+) / decrease (-) in accruals	1,776	351
Profit (-) / loss (+) from asset disposals	0	0
Increase (-) / decrease (+) in reserves	-3,499	5,276
Increase (-) / decrease (+) in accounts receivable	-21,151	-5,011
Increase (-) / decrease (+) in other assets*	3,393	-2,023
Increase (+) / decrease (-) in accounts payable	1,313	-917
Increase (+) / decrease (-) in other liabilities	-685	-4,151
Net cash from operating activities	**18,925**	**10,835**
Income taxes paid	-2,322	-2,368
Net cash inflow from operating activities	**16,603**	**8,468**

Consolidated Cash Flow Statement
Consolidated financial statements in accordance with IFRS for the period from January 1 to June 30, 2026

in € k	01/01 – 06/30/2026	01/01 – 06/30/2025 (adj.)
Investing activities		
Payout for investments in fixed assets – tangible assets	–748	–438
Payout for investments in fixed assets – intangible assets	–2,462	–4,728
Incoming payments for asset disposals	-27	5
Acquisition of subsidiaries		0
Proceeds from the sale of investments	0	0
Payments for financial and non-financial assets*	–106	0
Acquisition of subsidiaries		–305
Acquisition of companies accounted for using the equity method	–591	0
Interest payments	90	29
Dividends received from associated companies	0	0
Net cash outflow from investing activities	**–3,844**	**–5,437**
Financing activities		
Payout for amortization of bank loans	–6,938	–3,022
Payout for amortization of finance lease	–1,544	–1,040
Incoming payment for borrowings from banks	830	–39
Interest payout	–319	–390
Interest from rights of use	–407	–192
Dividends paid	–3,383	*0*
Net cash used for financing activities	**–11,761**	**–4,684**
Cash-effective changes in cash and cash equivalents in the period	**998**	**–1,653**
Cash and cash equivalents at the beginning of the period	28,994	21,323
Effects of exchange rate changes on cash holdings in foreign currency	191	–776
Cash and cash equivalents at the end of the period	**30,184**	**18,894**
Composition of liquid funds at the end of the year		
Cash in bank and cash in hand	30,184	18,894

** The prior-year figures have been restated in accordance with IAS 8 and IAS 1.*

Dates

IR Dates

Date	Publication / Event	Location
August 26, 2026	Hamburg Investor Days (HIT), including presentation	Hamburg, Germany
September 21, 2026	Berenberg and Goldman Sachs 15th German Corporate Conference	Munich, Germany
November 4, 2026	Publication of the 2026 9-Month Report	Ahrensburg, Germany
November 23–25, 2026	German Equity Forum	Frankfurt am Main, Germany

Trade Shows

Date	Trade Show	Locations
October 6–8, 2026	VISION	Stuttgart, Germany
October 14, 2026	MachineBuilding.Live	Stoneleigh Park, UK

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